



**The GEO Group, Inc. ®**

## Supplemental Information

**Third Quarter and YTD 2020**

The GEO Group, Inc.'s ("GEO") Unaudited Reconciliation Tables and Supplemental Disclosure presented herein speaks only as of the date or period indicated, and GEO does not undertake any obligation, and disclaims any duty, to update any of this information, except as requested by law. GEO's future financial performance is subject to various risks and uncertainties that could cause actual results to differ materially from expectations. The factors that could affect GEO's future financial results are discussed more fully in our reports on Form 10-K, Form 10-Q, and Form 8-K filed with the Securities and Exchange Commission ("SEC"). Readers are advised to refer to these reports for additional information concerning GEO.

The results presented herein are shown as of September 30, 2020.

**The GEO Group, Inc.  
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Boca Raton, Florida 33431**

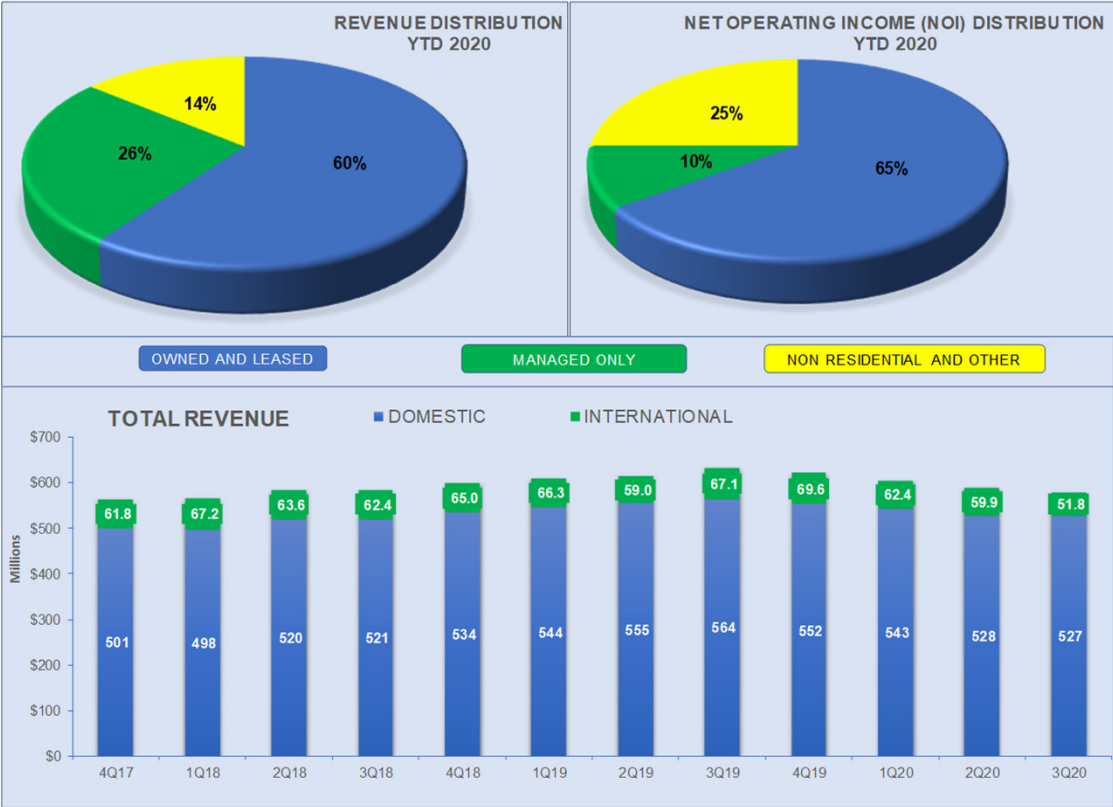
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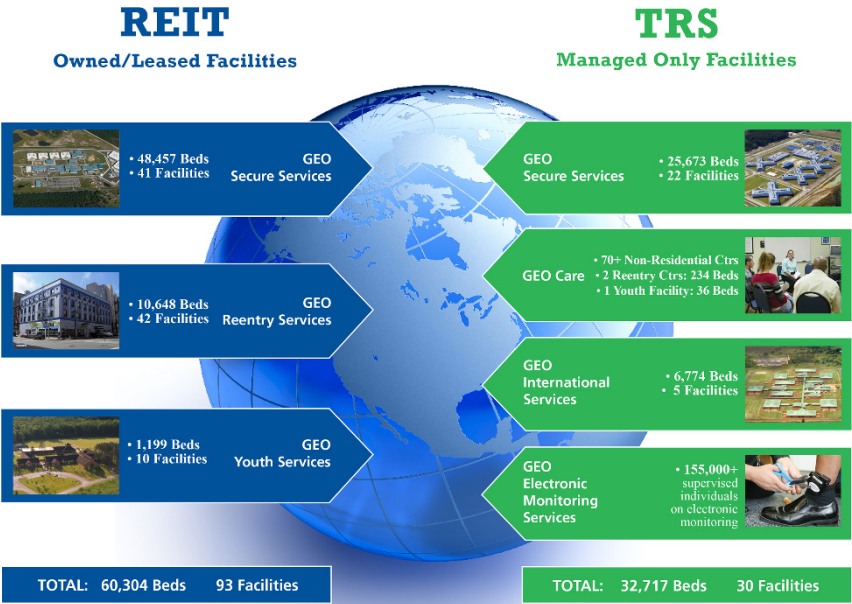
The GEO Group, Inc. (NYSE: GEO) is the first fully integrated equity real estate investment trust specializing in the design, financing, development, and operation of secure facilities, processing centers, and community reentry centers in the United States, Australia, South Africa, and the United Kingdom. GEO is a leading provider of enhanced in-custody rehabilitation, post-release support, electronic monitoring, and community-based programs. GEO's worldwide operations include the ownership and/or management of 123 facilities totaling approximately 93,000 beds, including projects under development, with a workforce of approximately 23,000 professionals.

GEO's mission is to develop innovative public-private partnerships with government agencies around the globe that deliver high quality, cost-efficient solutions while providing enhanced rehabilitation and community reintegration programs to the men and women entrusted to GEO's care.



\* In '000 except per share data

**GEO REIT Structure**



2020 Guidance Summary *	Low-End	Mid-Point	High-End
Revenue	\$ 2,344,500	\$ 2,347,000	\$ 2,349,500
NOI	\$ 607,500	\$ 608,750	\$ 610,000
Adjusted EBITDAre	\$ 428,000	\$ 429,250	\$ 430,500
Adjusted Net Income / Diluted Share	\$ 1.21	\$ 1.22	\$ 1.23
AFFO / Diluted Share	\$ 2.43	\$ 2.44	\$ 2.45
<b>Capital Expenditures</b>	<b>\$ 109,000</b>		
Maintenance	\$ 20,000		
Growth	\$ 79,000		
Facility Improvements	\$ 10,000		

## Company Profile

	<b>Q3 2020</b> <i>(unaudited)</i>	<b>Q3 2019</b> <i>(unaudited)</i>	<b>YTD 2020</b> <i>(unaudited)</i>	<b>YTD 2019</b> <i>(unaudited)</i>
Market Capitalization * **	\$ 1,375,986	\$ 2,101,989	\$ 1,375,986	\$ 2,101,989
Share Price **	\$ 11.34	\$ 17.34	\$ 11.34	\$ 17.34

## Revenues \*

Owned and Leased: Secure Services	\$ 297,674	\$ 315,687	\$ 900,777	\$ 920,151
Owned and Leased: Community-Based	35,668	44,183	110,838	132,776
Owned and Leased: Youth Services	17,555	21,192	59,028	65,396
Managed Only	144,463	154,456	442,336	461,132
Facility Construction & Design	3,323	9,445	15,535	16,131
Non-Residential Services and Other	80,453	86,616	243,468	260,626
	<b>\$ 579,136</b>	<b>\$ 631,579</b>	<b>\$ 1,771,982</b>	<b>\$ 1,856,212</b>

## Net Operating Income (NOI) \*

Owned and Leased: Secure Services	\$ 90,058	\$ 96,612	\$ 266,285	\$ 290,393
Owned and Leased: Community-Based	8,429	10,955	23,393	35,117
Owned and Leased: Youth Services	447	2,336	3,662	7,294
Managed Only	16,529	24,559	49,249	53,714
Facility Construction & Design	13	26	48	26
Non-Residential Services and Other	35,934	37,758	108,088	116,664
	<b>\$ 151,410</b>	<b>\$ 172,246</b>	<b>\$ 450,725</b>	<b>\$ 503,208</b>

## Adjusted EBITDAre \*

	<b>\$ 112,092</b>	<b>\$ 124,837</b>	<b>\$ 331,814</b>	<b>\$ 366,429</b>
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## FFO & AFFO \*

AFFO per diluted share	\$ 0.67	\$ 0.72	\$ 1.88	\$ 2.09
Funds From Operations (NAREIT)	\$ 57,850	\$ 65,059	\$ 157,411	\$ 185,214
Funds From Operations (Normalized)	\$ 62,765	\$ 70,306	\$ 171,496	\$ 197,178
Adjusted Funds From Operations	\$ 80,621	\$ 85,627	\$ 226,017	\$ 249,335
Dividends per share	\$ 0.48	\$ 0.48	\$ 1.44	\$ 1.44

## Capital Expenditures \* \*\*

Growth	\$ 23,036	\$ 23,443	\$ 56,435	\$ 61,715
Maintenance	3,878	5,744	15,045	14,893
Facility Improvements	1,461	2,813	9,232	4,286
	<b>\$ 28,375</b>	<b>\$ 32,000</b>	<b>\$ 80,712</b>	<b>\$ 80,894</b>

\* Figures in '000s, except per share data

\*\* As of quarter-end or year-to-date as applicable

	Q3 2020	Q3 2019	YTD 2020	YTD 2019
<b>Portfolio **</b>				
Owned and Leased: Secure Services	38	38	38	38
Owned and Leased: Community-Based	34	39	34	39
Owned and Leased: Youth Services	8	9	8	9
Managed only	30	35	30	35
	110	121	110	121
<b>Owned and Leased: Secure Services * **</b>				
Revenue Producing Beds	45,175	44,729	45,175	44,729
Occupancy	85%	95%	87%	95%
Compensated Mandays	3,543,002	3,909,830	10,707,189	11,450,676
Square Feet	8,300,938	7,791,327	8,300,938	7,791,327
Available beds at active facilities	142	142	142	142
<i>Under Activation:</i> Design Capacity - Beds	-	1,800	-	1,800
Square Feet	-	426,507	-	426,507
<i>Idle Facilities:</i> Design Capacity - Beds	1,290	2,940	1,290	2,940
Square Feet	208,419	562,064	208,419	562,064
<b>Owned and Leased: Community-Based * **</b>				
Revenue Producing Beds	7,509	9,107	7,509	9,107
Occupancy	51%	73%	60%	73%
Compensated Mandays	352,545	614,116	1,228,588	1,825,942
Square Feet	1,140,678	1,418,267	1,140,678	1,418,267
Available beds at active facilities	490	490	490	490
<i>Under Activation:</i> Design Capacity - Beds	-	-	-	-
Square Feet	-	-	-	-
<i>Idle Facilities:</i> Design Capacity - Beds	2,424	1,008	2,424	1,008
Square Feet	444,600	168,474	444,600	168,474
<b>Owned and Leased: Youth Services * **</b>				
Revenue Producing Beds	1,163	1,163	1,163	1,163
Occupancy	47%	62%	56%	64%
Compensated Mandays	50,234	66,204	177,206	203,026
Square Feet	627,229	727,464	627,229	727,464
<i>Idle Facilities:</i> Design Capacity - Beds	175	36	175	36
Square Feet	84,053	14,763	84,053	14,763
<b>Managed Only * **</b>				
Revenue Producing Beds	29,235	31,007	29,235	31,007
Occupancy	95%	97%	96%	97%
Compensated Mandays	2,544,602	2,780,624	7,608,334	8,228,283
Square Feet	9,197,611	9,377,726	9,197,611	9,377,726
U.S.	4,984,260	5,409,857	4,984,260	5,409,857
International	4,213,351	3,967,869	4,213,351	3,967,869
<b>Non-Residential Units *** ****</b>				
Day Reporting Centers <sup>(1)</sup>	484,496	287,807	1,193,871	925,136
Youth <sup>(2)</sup>	39,402	41,203	127,519	132,181
BI Electronic & Location Monitoring <sup>(3)</sup>	21,153,193	20,200,045	61,311,763	59,236,663

\* For the periods reported, managed only revenue producing beds exclude Reeves County Detention Center I & II and Reeves County Detention Center III, for which GEO has a management consulting agreement with Reeves County, Texas; and the expansion beds at Junee Correctional Centre and Fulham Correctional Center.

\*\* Revenue producing beds, occupancy and compensated mandays exclude idle facilities and projects under activation/construction.

\*\*\* Non-Residential Units presented in the table are calculated based on number of days within the period multiplied by number of units.

\*\*\*\* Excluding In-Prison treatment participants.

(1) Community-Based Services Non-Residential Units include home confinement populations and day reporting center participants

(2) Youth Non-Residential Units include education, counseling, and other outpatient services.

(3) BI Non-Residential Units include electronic monitoring services and Intensive Supervision and Appearance ("ISAP") participants.

	As of <b>September 30, 2020</b> <i>(unaudited)</i>	As of <b>December 31, 2019</b> <i>(unaudited)</i>
<b>ASSETS</b>		
Cash and cash equivalents	\$ 53,676	\$ 32,463
Restricted cash and cash equivalents	27,229	32,418
Accounts receivable, less allowance for doubtful accounts	380,072	430,982
Contract receivable, current portion	5,703	11,199
Prepaid expenses and other current assets	33,393	40,716
<b>Total current assets</b>	<b>\$ 500,073</b>	<b>\$ 547,778</b>
<i>Restricted Cash and Investments</i>	40,970	30,923
<i>Property and Equipment, Net</i>	2,126,438	2,144,722
<i>Contract Receivable</i>	368,887	360,647
<i>Operating Lease Right-of-Use Assets, Net</i>	121,805	121,527
<i>Assets Held for Sale</i>	9,521	6,059
<i>Deferred Income Tax Assets</i>	36,278	36,278
<i>Intangible Assets, Net (including goodwill)</i>	969,629	986,426
<i>Other Non-Current Assets</i>	74,234	83,174
<b>Total Assets</b>	<b>\$ 4,247,835</b>	<b>\$ 4,317,534</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
Accounts payable	\$ 91,955	\$ 99,232
Accrued payroll and related taxes	64,812	54,672
Accrued expenses and other current liabilities	212,127	191,608
Operating lease liabilities, current portion	27,910	26,208
Current portion of finance lease obligations, long-term debt, and non-recourse debt	25,073	24,208
<b>Total current liabilities</b>	<b>\$ 421,877</b>	<b>\$ 395,928</b>
<i>Deferred Income Tax Liabilities</i>	19,254	19,254
<i>Other Non-Current Liabilities</i>	121,525	88,526
<i>Operating Lease Liabilities</i>	96,675	97,291
<i>Finance Lease Liabilities</i>	2,979	2,954
<i>Long-Term Debt</i>	2,343,342	2,408,297
<i>Non-Recourse Debt</i>	309,899	309,236
<i>Total Shareholders' Equity</i>	932,284	996,048
<b>Total Liabilities and Shareholders' Equity</b>	<b>\$ 4,247,835</b>	<b>\$ 4,317,534</b>

\* all figures in '000s

	Q3 2020 <i>(unaudited)</i>	Q3 2019 <i>(unaudited)</i>	YTD 2020 <i>(unaudited)</i>	YTD 2019 <i>(unaudited)</i>
<b>Revenues</b>	\$ 579,136	\$ 631,579	\$ 1,771,982	\$ 1,856,212
<b>Operating expenses</b>	434,402	472,513	1,341,063	1,382,678
<b>Depreciation and amortization</b>	33,628	32,419	100,389	97,240
<b>General and administrative expenses</b>	46,644	48,488	145,969	142,183
<b>Operating income</b>	<u>64,462</u>	<u>78,159</u>	<u>184,561</u>	<u>234,111</u>
<b>Interest income</b>	6,360	6,686	17,046	23,127
<b>Interest expense</b>	(30,749)	(36,645)	(95,539)	(115,857)
<b>Gain/(Loss) on extinguishment of debt</b>	1,472	594	3,035	(5,147)
<b>Income before income taxes and equity in earnings of affiliates</b>	<u>41,545</u>	<u>48,794</u>	<u>109,103</u>	<u>136,234</u>
<b>Provision for income taxes</b>	4,616	5,137	15,358	14,509
<b>Equity in earnings of affiliates, net of income tax provision</b>	2,243	2,228	7,202	6,645
<b>Net income</b>	<u>39,172</u>	<u>45,885</u>	<u>100,947</u>	<u>128,370</u>
<b>Less: Net loss attributable to noncontrolling interests</b>	48	47	174	181
<b>Net income attributable to The GEO Group, Inc.</b>	<u>\$ 39,220</u>	<u>\$ 45,932</u>	<u>\$ 101,121</u>	<u>\$ 128,551</u>

**Weighted Average Common Shares Outstanding:**

Basic	119,826	119,209	119,677	119,052
Diluted	120,032	119,282	119,964	119,314

**Net income per Common Share Attributable to The GEO Group, Inc. :**

<b>Basic:</b>				
Net income per share — basic	<u>\$ 0.33</u>	<u>\$ 0.39</u>	<u>\$ 0.84</u>	<u>\$ 1.08</u>
<b>Diluted:</b>				
Net income per share — diluted	<u>\$ 0.33</u>	<u>\$ 0.39</u>	<u>\$ 0.84</u>	<u>\$ 1.08</u>
Regular Dividends Declared per Common Share	<u>\$ 0.48</u>	<u>\$ 0.48</u>	<u>\$ 1.44</u>	<u>\$ 1.44</u>

\* all figures in '000s, except per share data

	Q3 2020 <i>(unaudited)</i>	Q3 2019 <i>(unaudited)</i>	YTD 2020 <i>(unaudited)</i>	YTD 2019 <i>(unaudited)</i>
<b>Net Income attributable to GEO</b>	\$ 39,220	\$ 45,932	\$ 101,121	\$ 128,551
<i>Add (Subtract):</i>				
Real Estate Related Depreciation and Amortization	18,359	17,931	55,139	53,970
Loss on real estate assets	271	1,196	1,151	2,693
<b>Equals: NAREIT defined FFO</b>	<b>\$ 57,850</b>	<b>\$ 65,059</b>	<b>\$ 157,411</b>	<b>\$ 185,214</b>
<i>Add (Subtract):</i>				
(Gain)/loss on extinguishment of debt, pre-tax	(1,472)	(594)	(3,035)	5,147
Start-up expenses, pre-tax	1,895	5,593	4,401	7,467
COVID-19 expenses, pre-tax	2,635	-	7,404	-
Close-out expenses, pre-tax	1,715	-	5,935	-
Tax Effect of adjustments to Funds From Operations **	142	248	(620)	(650)
<b>Equals: FFO, normalized</b>	<b>\$ 62,765</b>	<b>\$ 70,306</b>	<b>\$ 171,496</b>	<b>\$ 197,178</b>
<i>Add (Subtract):</i>				
Non-Real Estate Related Depreciation & Amortization	15,269	14,488	45,250	43,270
Consolidated Maintenance Capital Expenditures	(3,878)	(5,744)	(15,045)	(14,893)
Stock Based Compensation Expenses	4,689	4,739	19,163	16,919
Amortization of debt issuance costs, discount and/or premium and other non-cash interest	1,776	1,838	5,153	6,861
<b>Equals: AFFO</b>	<b>\$ 80,621</b>	<b>\$ 85,627</b>	<b>\$ 226,017</b>	<b>\$ 249,335</b>
Weighted average common shares outstanding - Diluted	120,032	119,282	119,964	119,314
<b>FFO/AFFO per Share - Diluted</b>				
<b>Normalized FFO Per Diluted Share</b>	<b>\$ 0.52</b>	<b>\$ 0.59</b>	<b>\$ 1.43</b>	<b>\$ 1.65</b>
<b>AFFO Per Diluted Share</b>	<b>\$ 0.67</b>	<b>\$ 0.72</b>	<b>\$ 1.88</b>	<b>\$ 2.09</b>
<b>Regular Common Stock Dividends per common share</b>	<b>\$ 0.48</b>	<b>\$ 0.48</b>	<b>\$ 1.44</b>	<b>\$ 1.44</b>

\* all figures in '000s, except per share data

\*\* tax adjustments related to Loss on real estate assets, (Gain)/loss on extinguishment of debt, Start-up expenses, COVID-19 expenses and Close-out expenses.



	<b>Q3 2020</b> <i>(unaudited)</i>	<b>Q3 2019</b> <i>(unaudited)</i>	<b>YTD 2020</b> <i>(unaudited)</i>	<b>YTD 2019</b> <i>(unaudited)</i>
<b>Net Income attributable to GEO</b>	\$ 39,220	\$ 45,932	\$ 101,121	\$ 128,551
<i>Less</i>				
Net loss attributable to noncontrolling interests	48	47	174	181
<b>Net Income</b>	<b>\$ 39,172</b>	<b>\$ 45,885</b>	<b>\$ 100,947</b>	<b>\$ 128,370</b>
<i>Add (Subtract):</i>				
Equity in earnings of affiliates, net of income tax provision	(2,243)	(2,228)	(7,202)	(6,645)
Income tax provision	4,616	5,137	15,358	14,509
Interest expense, net of interest income	24,389	29,959	78,493	92,730
(Gain)/Loss on extinguishment of debt	(1,472)	(594)	(3,035)	5,147
Depreciation and amortization	33,628	32,419	100,389	97,240
General and administrative expenses	46,644	48,488	145,969	142,183
<b>Net Operating Income, net of operating lease obligations</b>	<b>\$ 144,734</b>	<b>\$ 159,066</b>	<b>\$ 430,919</b>	<b>\$ 473,534</b>
<i>Add:</i>				
Operating lease expense, real estate	4,510	6,391	14,254	19,514
Loss on real estate assets, pre-tax	271	1,196	1,151	2,693
Start-up expenses, pre-tax	1,895	5,593	4,401	7,467
<b>Net Operating Income (NOI)</b>	<b>\$ 151,410</b>	<b>\$ 172,246</b>	<b>\$ 450,725</b>	<b>\$ 503,208</b>
	<b>Q3 2020</b> <i>(unaudited)</i>	<b>Q3 2019</b> <i>(unaudited)</i>	<b>YTD 2020</b> <i>(unaudited)</i>	<b>YTD 2019</b> <i>(unaudited)</i>
<b>Net Income</b>	<b>\$ 39,172</b>	<b>\$ 45,885</b>	<b>\$ 100,947</b>	<b>\$ 128,370</b>
<i>Add (Subtract):</i>				
Income tax provision **	5,122	5,593	16,792	15,681
Interest expense, net of interest income ***	22,917	29,365	75,458	97,878
Depreciation and amortization	33,628	32,419	100,389	97,240
Loss on real estate assets, pre-tax	271	1,196	1,151	2,693
<b>EBITDAre</b>	<b>\$ 101,110</b>	<b>\$ 114,458</b>	<b>\$ 294,737</b>	<b>\$ 341,862</b>
<i>Add (Subtract):</i>				
Net loss attributable to noncontrolling interests	48	47	174	181
Stock based compensation expenses, pre-tax	4,689	4,739	19,163	16,919
Start-up expenses, pre-tax	1,895	5,593	4,401	7,467
COVID-19 expenses, pre-tax	2,635	-	7,404	-
Close-out expenses, pre-tax	1,715	-	5,935	-
<b>Adjusted EBITDAre</b>	<b>\$ 112,092</b>	<b>\$ 124,837</b>	<b>\$ 331,814</b>	<b>\$ 366,429</b>

\* all figures in '000s

\*\* including income tax provision on equity in earnings of affiliates

\*\*\* includes (gain)/loss on extinguishment of debt

## Global Operating Portfolio by Region \* \*\*

United States	Facilities	Current Beds	Beds 1-Yr Ago
Texas	23	22,292	23,219
California	18	6,811	6,317
Pennsylvania	12	5,668	5,716
Colorado	7	3,027	4,347
New Jersey	7	3,795	3,795
Florida	6	8,502	8,502
Alaska	6	730	730
Arizona	4	5,930	5,930
Georgia	4	5,286	5,286
Louisiana	4	3,654	3,654
New Mexico	4	2,034	2,659
Indiana	3	4,562	4,562
Illinois	3	206	206
Oklahoma	2	4,622	4,622
Alabama	2	1,414	1,414
New York	2	418	418
Michigan	1	1,800	1,800
Washington	1	1,575	1,575
Virginia	1	1,536	1,536
North Carolina	1	1,450	1,450
Wyoming	1	342	342
Kansas	1	150	150
Nevada	1	124	124
Utah	1	115	115
Ohio	1	100	100
South Dakota	1	68	68
South Carolina	1	36	36

**United States Total: 118 86,247 88,673**

International	Facilities	Current Beds	Beds 1-Yr Ago
Australia	3	3,501	4,391
South Africa	1	3,024	3,024
United Kingdom	1	249	249

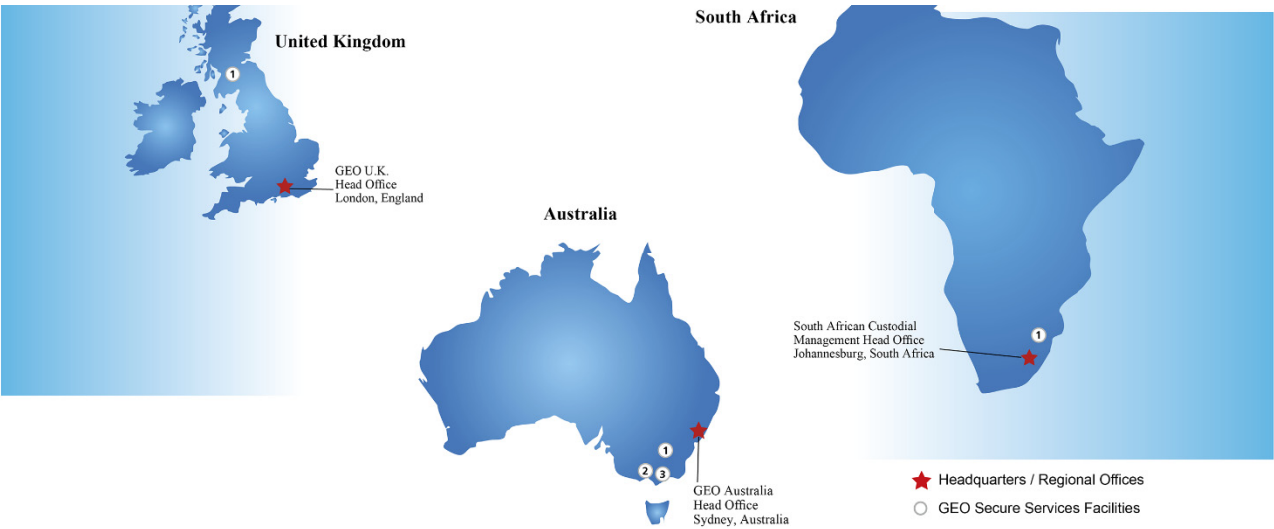
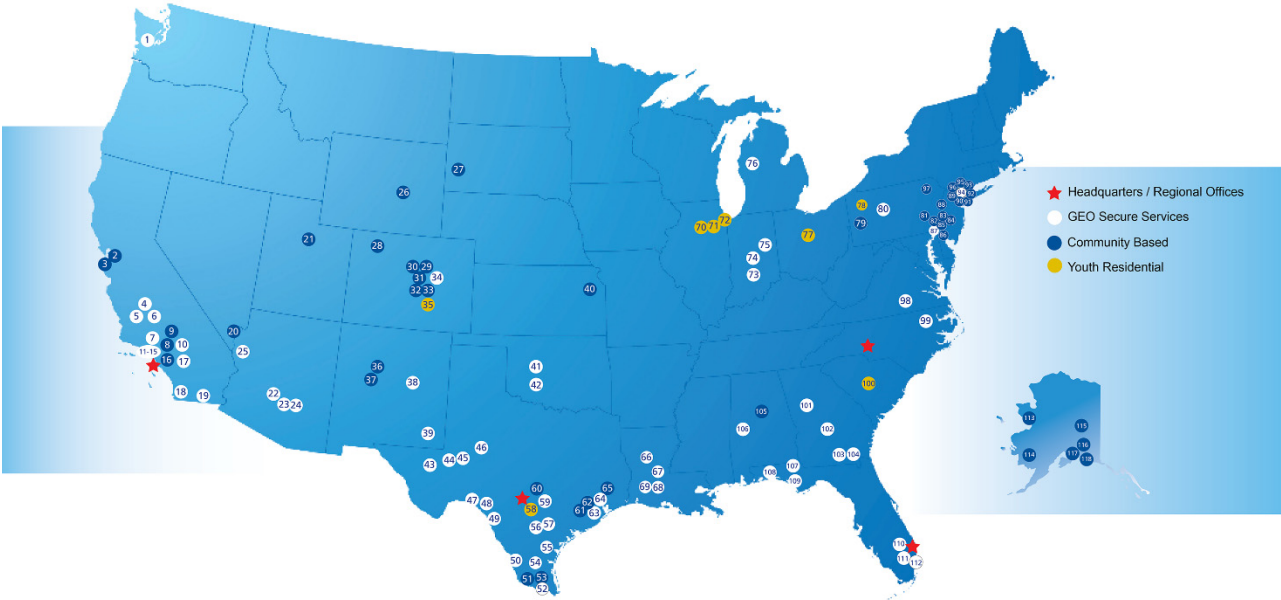
**International Total: 5 6,774 7,664**

**Global: 123 93,021 96,337**

## Global Operating Portfolio by Facility Ownership \*\*

Company Owned	79	56,534	56,508
Company Leased	14	3,770	5,020
Managed - Only	30	32,717	34,809

**Total 123 93,021 96,337**



\* Data includes all active facilities and idle beds  
 \*\* Bed and Facility counts are shown as of September 30, 2020

	# of Facilities <sup>(1)</sup>	Sq. Ft.	BEDS <sup>(1)</sup>			YTD 9/30/2020			Q3 2020		
			Owned & Leased	Managed Only	Total	Revenue*	Compensated Mandays	Occupancy	Revenue*	Compensated Mandays	Occupancy
Eastern Region (FL,GA,IN,LA,MI,VA)	10	3,829,667	1,500	15,483	<b>16,983</b>	\$201,828	4,412,098	95%	\$66,516	1,440,068	92%
Central Region (TX,OK)	2	550,422	3,343	285	<b>3,628</b>	\$44,649	926,496	93%	\$14,750	312,745	94%
Western Region (AZ,CA,NM)	14	1,762,088	2,100	6,153	<b>8,253</b>	\$109,269	2,188,250	97%	\$34,392	724,799	95%
Community-based	22	861,262	6,267	234	<b>6,501</b>	\$77,586	1,017,769	60%	\$22,598	292,440	52%
Youth Services	9	633,530	1,163	36	<b>1,199</b>	\$60,295	183,239	56%	\$17,977	51,764	47%
<b>United States (Ex-Federal) Total:</b>	<b>57</b>	<b>7,636,969</b>	<b>14,373</b>	<b>22,191</b>	<b>36,564</b>	<b>\$493,627</b>	<b>8,727,852</b>	<b>88%</b>	<b>\$156,233</b>	<b>2,821,816</b>	<b>85%</b>
Eastern Region (FL,GA,LA,NC,NY,PA)	12	2,436,943	13,490	-	<b>13,490</b>	\$271,345	3,312,300	90%	\$91,082	1,098,414	89%
Central Region (TX)	14	3,066,918	18,667	384	<b>19,051</b>	\$329,065	4,417,771	85%	\$108,921	1,456,246	84%
Western Region (CA,CO,WA)	6	1,585,377	6,217	512	<b>6,729</b>	\$219,066	1,330,246	76%	\$75,051	477,940	77%
Community-based	13	326,898	1,732	-	<b>1,732</b>	\$32,394	248,596	57%	\$11,031	70,351	48%
<b>United States (Federal) Total:</b>	<b>45</b>	<b>7,416,136</b>	<b>40,106</b>	<b>896</b>	<b>41,002</b>	<b>\$851,870</b>	<b>9,308,913</b>	<b>84%</b>	<b>\$286,085</b>	<b>3,102,951</b>	<b>83%</b>
Australia	3	3,443,410	-	3,501	<b>3,501</b>	\$155,294	787,750	100%	\$45,519	264,500	100%
United Kingdom	1	124,107	-	249	<b>249</b>	\$5,962	68,226	100%	\$2,023	22,908	100%
South Africa	1	645,834	-	3,024	<b>3,024</b>	\$12,513	828,576	100%	\$4,156	278,208	100%
<b>International Total:</b>	<b>5</b>	<b>4,213,351</b>	<b>-</b>	<b>6,774</b>	<b>6,774</b>	<b>\$173,769</b>	<b>1,684,552</b>	<b>100%</b>	<b>\$51,698</b>	<b>565,616</b>	<b>100%</b>
BI - Electronic and Location Monitoring						\$181,799	61,311,763		\$60,262	21,153,193	
Community Based						\$59,857	1,193,871		\$19,584	484,496	
Youth Services						\$1,813	127,519		\$608	39,402	
<b>Non Residential Total:</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>\$243,469</b>	<b>N/A</b>	<b>N/A</b>	<b>\$80,454</b>	<b>N/A</b>	<b>N/A</b>
Owned, Non-Managed & Mgmt Fee only <sup>(2)</sup>	3	483,883	113	3,176	<b>3,289</b>						
Idle Facilities	13	737,072	3,889	-	<b>3,889</b>						
<b>Other Total <sup>(3)</sup>:</b>	<b>16</b>	<b>1,220,955</b>	<b>4,002</b>	<b>3,176</b>	<b>7,178</b>	<b>\$9,247</b>			<b>\$4,666</b>		
<b>Global Total:</b>	<b>123</b>	<b>20,487,411</b>	<b>58,481</b>	<b>33,037</b>	<b>91,518</b>	<b>\$1,771,982</b>	<b>19,721,317 <sup>(4)</sup></b>	<b>87%</b>	<b>\$579,136</b>	<b>6,490,383 <sup>(4)</sup></b>	<b>85%</b>

\* Revenue presented in '000s

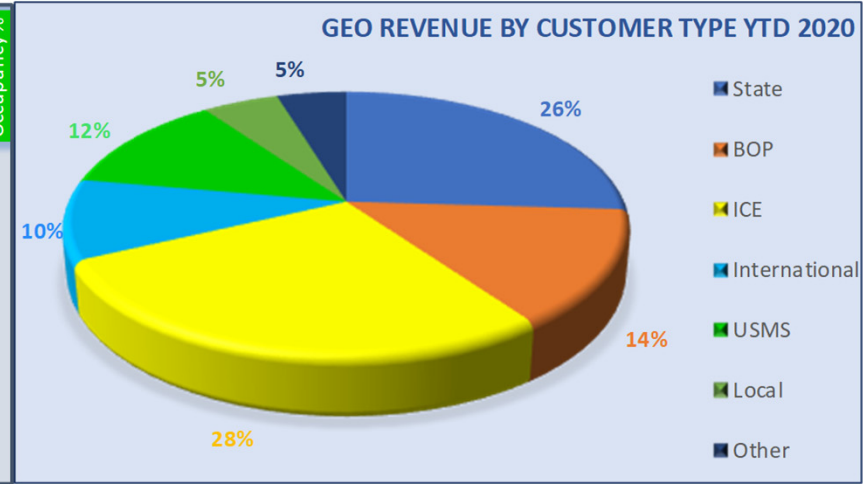
(1) Design Capacity Beds and Facility counts are shown as of September 30, 2020. International beds include Australia facility expansions totaling 626-beds.

(2) Includes: 3,176 beds - Reeves County Detention Center I & II (1800 beds), Reeves County Detention Center III (1376 beds), and McCabe Center (113 beds), Texas.

(3) Other Total Revenue includes Reeves County Detention Center I & II, Reeves County Detention Center III, and McCabe Center, Texas, facilities under activation, idle facilities, and other revenue.

(4) Total Compensated Mandays excludes Non-Residential Units.

<b>Customer Retention Data</b>	<b>Total</b>	<b>2020</b>	<b>2019</b>	<b>2018</b>	<b>2017</b>	<b>2016</b>
# of Contracts up for Renewal/Rebid	376	64	94	97	75	46
Contract Retention Rate: Owned & Leased	96.7%	88.0%	96.1%	100.0%	98.4%	100.0%
Contract Retention Rate: Managed Only	86.1%	71.4%	88.9%	93.8%	76.9%	100.0%
<b>Retention Rate</b>	<b>94.7%</b>	<b>84.4%</b>	<b>94.7%</b>	<b>99.0%</b>	<b>94.7%</b>	<b>100.0%</b>



**Owned & Leased (YTD 2020) \*\***

**Top 10 Customers**

	<b>% of Beds *</b>	<b>% of Revenue</b>
1 U.S. Immigration & Customs Enforcement	19.3%	21.7%
2 Federal Bureau of Prisons	16.9%	13.9%
3 United States Marshals Service	11.4%	11.2%
4 State of Oklahoma	3.2%	1.7%
5 State of New Mexico	2.2%	1.7%
6 State of New Jersey	2.4%	1.5%
7 State of Georgia	1.8%	1.2%
8 State of Texas	1.6%	1.1%
9 State of California	0.6%	0.8%
10 Various Others	5.5%	5.7%

**Managed Only (YTD 2020) \*\***

**Top 10 Customers**

	<b>% of Beds *</b>	<b>% of Revenue</b>
1 Australia	3.5%	8.8%
2 State of Florida	9.4%	4.9%
3 State of Arizona	7.1%	3.9%
4 State of Indiana	5.1%	2.1%
5 United States Marshals Service	1.1%	1.2%
6 State of Virginia	1.8%	1.1%
7 South Africa	3.6%	0.7%
8 United Kingdom	0.3%	0.3%
9 Federal Bureau of Prisons	0.0%	0.3%
10 Various Others	3.2%	2.5%

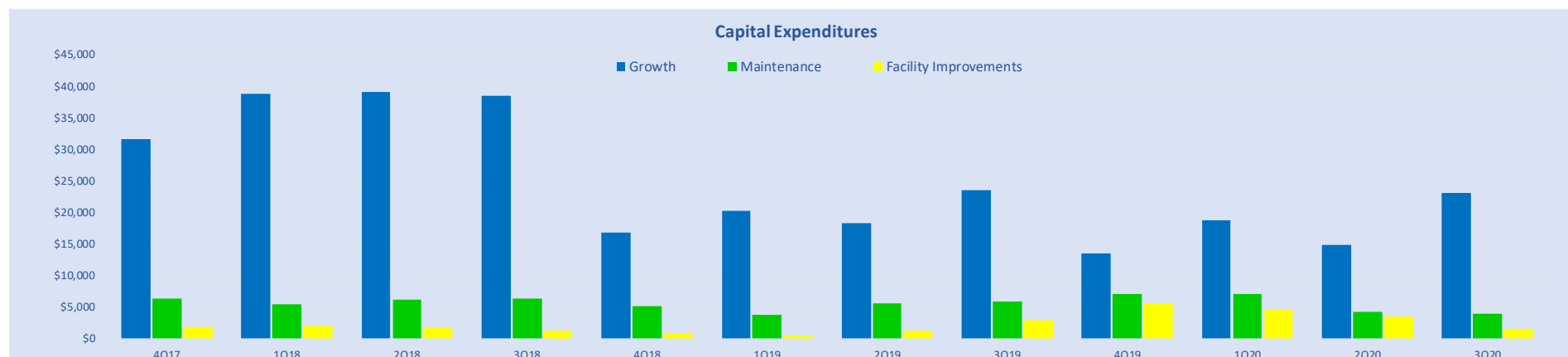
\* Reflect only revenue producing beds

\*\* Top ten customers do not reflect non-residential revenue

	As of <b>September 30, 2020</b> <i>(unaudited)</i>	As of <b>September 30, 2019</b> <i>(unaudited)</i>
Land	\$ 128,372	\$ 129,927
Buildings and improvements	2,244,369	2,213,087
Leasehold improvements	285,817	294,841
Equipment	225,060	217,801
Furniture, fixtures and computer software	67,568	63,971
Facility construction in progress	46,157	37,293
<b>Total</b>	<b>\$ 2,997,343</b>	<b>\$ 2,956,920</b>
Less accumulated depreciation and amortization	(870,905)	(801,422)
<b>Property and equipment, net</b>	<b>\$ 2,126,438</b>	<b>\$ 2,155,498</b>

\* all figures in '000s

Cap-Ex Category	Q3 2020						Q2 2020					
	Owned & Leased			BI **	Managed Only & Other	Total	Owned & Leased			BI **	Managed Only & Other	Total
	Secure Services	Community Based	Youth Services				Secure Services	Community Based	Youth Services			
New facility development	\$ 93	\$ -	\$ -	\$ -	\$ 105	\$ 198	\$ -	\$ -	\$ -	\$ -	\$ 578	\$ 578
Existing facility expansion	12,235	2,556	-	-	28	14,819	4,994	1,605	-	-	-	6,599
Monitoring equipment & technology	-	-	-	8,019	-	8,019	-	-	-	7,560	-	7,560
<b>Growth</b>	<b>12,328</b>	<b>2,556</b>	<b>-</b>	<b>8,019</b>	<b>133</b>	<b>23,036</b>	<b>4,994</b>	<b>1,605</b>	<b>-</b>	<b>7,560</b>	<b>578</b>	<b>14,737</b>
Maintenance	1,449	381	288	1,299	461	3,878	1,740	343	614	1,116	326	4,139
Facility Improvements	504	-	33	-	924	1,461	2,462	-	114	-	780	3,356
<b>Total Capital Expenditures ***</b>	<b>\$ 14,281</b>	<b>\$ 2,937</b>	<b>\$ 321</b>	<b>\$ 9,318</b>	<b>\$ 1,518</b>	<b>\$ 28,375</b>	<b>\$ 9,196</b>	<b>\$ 1,948</b>	<b>\$ 728</b>	<b>\$ 8,676</b>	<b>\$ 1,684</b>	<b>\$ 22,232</b>



\* Amounts in '000s

\*\* Electronic and Location Monitoring

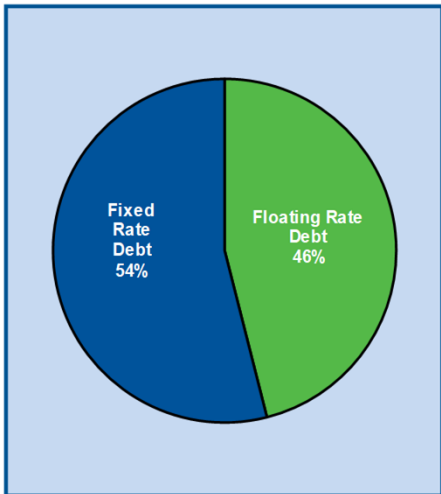
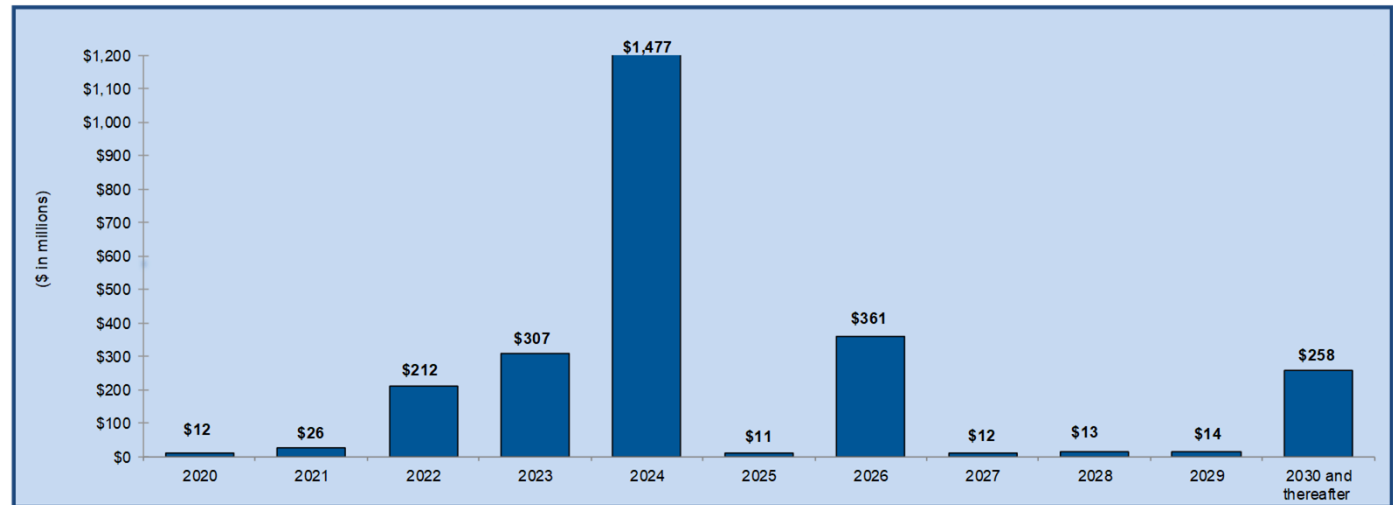
\*\*\* This table excludes Capital Expenditures related to property damage that was reimbursed by the insurance company. Year to date insurance proceeds received totaled \$4.0 million through September 30, 2020.

	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	Thereafter	Total
<b>Floating Rate Debt</b>												
Term Loan B	\$ 2,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 746,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 772,000
Revolver Borrowings	-	-	-	-	472,130	-	-	-	-	-	-	472,130
<b>Total Floating Debt</b>	<b>\$ 2,000</b>	<b>\$ 8,000</b>	<b>\$ 8,000</b>	<b>\$ 8,000</b>	<b>\$ 1,218,130</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,244,130</b>
<b>Fixed Rate Debt</b>												
5.875% Sr. Notes due 2022	\$ -	\$ -	\$ 193,958	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 193,958
5.125% Sr. Notes due 2023	-	-	-	288,988	-	-	-	-	-	-	-	288,988
5.875% Sr. Notes due 2024	-	-	-	-	248,000	-	-	-	-	-	-	248,000
6.000% Sr. Notes due 2026	-	-	-	-	-	-	350,000	-	-	-	-	350,000
Non-Recourse Debt	9,235	14,902	7,862	8,367	8,846	9,518	10,083	10,729	11,352	12,192	225,976	329,062
Finance Leases	494	2,063	1,514	330	340	155	-	-	-	-	-	4,897
Other Debt**	262	1,071	1,117	1,166	1,208	1,274	1,325	1,383	1,439	1,499	31,614	43,359
<b>Total Fixed Debt</b>	<b>\$ 9,992</b>	<b>\$ 18,036</b>	<b>\$ 204,451</b>	<b>\$ 298,851</b>	<b>\$ 258,394</b>	<b>\$ 10,947</b>	<b>\$ 361,408</b>	<b>\$ 12,112</b>	<b>\$ 12,791</b>	<b>\$ 13,691</b>	<b>\$ 257,591</b>	<b>\$ 1,458,264</b>
<b>Total Debt Payments</b>	<b>\$ 11,992</b>	<b>\$ 26,036</b>	<b>\$ 212,451</b>	<b>\$ 306,851</b>	<b>\$ 1,476,524</b>	<b>\$ 10,947</b>	<b>\$ 361,408</b>	<b>\$ 12,112</b>	<b>\$ 12,791</b>	<b>\$ 13,691</b>	<b>\$ 257,591</b>	<b>\$ 2,702,394</b>

**Weighted Avg. Interest Rates**

Floating	3.07%
Fixed	5.23%
<b>Total</b>	<b>4.10%</b>

**Total Debt Payments**



\* These amounts are in '000-s and represent future maturities as of 12/31 of each year

\*\* Bears interest at LIBOR + 200 bps. Company has entered into interest rate swap agreements to fix the interest rate to 4.22%

<b>Unsecured Senior Notes</b>				
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2026</u>
Due				
Closing Date	10/3/13	3/19/13	9/25/14	4/18/16
Denomination	USD	USD	USD	USD
Original Principal Amount	\$250,000	\$300,000	\$250,000	\$350,000
Principal Amount (end of quarter)	\$193,958	\$288,988	\$248,000	\$350,000
Coupon	5.875%	5.125%	5.875%	6.000%
Yield (on issue date)	5.875%	5.125%	5.875%	6.000%
Maturity Date	1/15/22	4/1/23	10/15/24	4/15/26
Date Callable	1/15/17	4/1/18	10/15/19	4/15/21
Call Price	100.000	100.854	102.938	103.000

**Revolving Credit Facility (as of 9/30/2020)**

Capacity	\$900,000
Outstanding	\$472,130
Letters of Credit <sup>(1)</sup>	\$59,559
Remaining Capacity	\$368,311
Current Interest Rate Spread	2.25%
Interest Rate <sup>(2)</sup>	LIBOR + Spread
Maturity Date	5/17/24

**Debt Covenant Analysis**

	<b>Metric</b>	<b>Current</b>
	Total Net Leverage Ratio <sup>(4)</sup> <sup>(5)</sup>	5.1x
	Total Net Senior Secured Leverage Ratio <sup>(5)</sup>	2.7x
	Net Interest Coverage Ratio	4.2x

**Term Loan B (as of 9/30/2020)**

Original Principal	\$800,000
Outstanding Principal	\$772,000
Interest Rate Spread	2.00%
Interest Rate <sup>(3)</sup>	LIBOR + Spread
Maturity Date	3/23/24

(1) Excludes approximately AUD \$100M of letters of credit issued under a bank guarantee facility in connection with certain performance guarantees

(2) No LIBOR floor

(3) LIBOR floor of 0.75%

(4) Excludes non-recourse debt

(5) Net of unamortized debt issuance costs

\* Amounts in '000's



Acquisitions/Dispositions \*

Dispositions				
	Bed Count	State	Sale Price	Sale Date
Tooley Hall	70	CO	\$1,300,000	March 2020

\* Represents acquisitions/dispositions of owned real estate assets.

**Idle Facilities (as of 9/30/2020) <sup>(1)</sup>**

<b>Facility</b>	<b><u>Location</u></b>	<b><u>Ownership Type</u></b>	<b><u>Number of Beds</u></b>	<b><u>Net Book Value *</u></b>
Perry County Correctional Center	Alabama	Owned	690	11,634
Coleman Hall	Pennsylvania	Owned	350	8,703
Cheyenne Mountain Reentry Center	Colorado	Owned	750	17,827
McFarland Female CRF	California	Owned	300	12,330
<b>United States Total</b>			<b>2,090</b>	<b>\$ 50,494</b>

(1) Excludes two small Youth Services idle facilities (36-bed DuPage Interventions, and 139-bed Hector Garza Center), one small U.S. Secure Services idle facility (300-bed Crossroads Reception Center) and six small Community-Based Services idle facilities (442-bed Logan Hall, 113-bed Toler Hall, 104-bed Alle Kiski Pavilion, 84-bed Williams Street Center, 536-bed Talbot Hall, and 45-bed Correctional Alternative Placement Services). In the aggregate, these facilities have a net book value of approximately \$17.9 million as of September 30, 2020.

\* Dollar amounts in '000s

Facility Name	City	State	Years Built/ Renovated	Years Contracted	Primary Customer(s)	Capacity	Ownership Type	Term(s)	Renewal Option(s)	Upcoming Renewal Date
<b>OWNED AND LEASED PROPERTIES</b>										
<b>GEO SECURE SERVICES</b>										
1	Perry County Correctional Facility	Union Town	Alabama	2006	None	Idle	690	Owned	None	None
2	Adelanto ICE Processing Center	Adelanto	California	1990, 1991, 2011, 2012, 2015	December-19	ICE	1,940	Owned	5 years	2, 5 year December-24
3	Central Valley Annex	McFarland	California	1997, 2009/2010	December-19	ICE	700	Owned	5 years	2, 5 year December-24
4	Desert View Annex	Adelanto	California	1997, 2010, 2013	December-19	ICE	750	Owned	5 years	2, 5 year December-24
5	Golden State Annex	McFarland	California	1997, 2010	December-19	ICE	700	Owned	5 years	2, 5 year December-24
6	McFarland Female CRF	McFarland	California	1988, 2011, 2014	None	Idle	300	Owned	None	None
7	Mesa Verde ICE Processing Center	Bakersfield	California	1989, 2011, 2015	December-19	ICE	400	Owned	5 years	2, 5 year December-24
8	Western Region Detention Facility	San Diego	California	1959-1961, 2000	November-17	USMS	770	Leased	1 year, 10 months	Four, Two-year September-21
9	Aurora ICE Processing Center	Aurora	Colorado	1987, 1993, 1998, 2009, 2010, 2011, 2017	September-11 / October-12	ICE / USMS	1,532	Owned	2 years / 2 years	Four, Two-year / Two-year Four, September-21/September-22
10	Broward Transitional Center	Deerfield Beach	Florida	1998, 2004, 2010, 2011, 2013, 2014	July-15	ICE	700	Owned	1 year	Five, One-year plus One, Six-month extension June-21
11	D. Ray James Correctional Facility	Folkston	Georgia	1998/1999, 2008/2009, 2011/2012	October-10	BOP	1,900	Owned	4 years	Three, Two-year plus one, Four-month extension January-21
12	Folkston ICE Processing Center	Folkston	Georgia	2005, 2008, 2013, 2017	December-16	ICE - IGA	1,118	Owned	1 year	Four, One-year December-21
13	Riverbend Correctional and Rehabilitation Facility	Milledgeville	Georgia	2011	July-10	GA DOC	1,500	Owned	1 year	Forty, One-year June-21
14	Robert A. Deyton Detention Facility	Lovejoy	Georgia	1984-1986, 2008/2009	February-08	USMS	768	Leased	5 years	Three, Five-year February-23
15	Crossroads Reception Center	Indianapolis	Indiana	1950, 2000	None	Idle	300	Owned	None	None
16	Alexandria Staging Facility *	Alexandria	Louisiana	2014	November-13	ICE - IGA	400	Owned	Perpetual	None Perpetual
17	Pine Prairie ICE Processing Center	Pine Prairie	Louisiana	1999, 2008, 2018	June-15	ICE - IGA	1,094	Owned	5 years	One-month, plus one, fifty nine month extension June-25
18	LaSalle ICE Processing Center	Jena	Louisiana	1998, 2008, 2010/2011, 2017	November-13	ICE - IGA	1,160	Owned	Perpetual	None Perpetual
19	South Louisiana ICE Processing Center	Basile	Louisiana	1993, 1994, 1996, 1998, 1999, 2000, 2001, 2010, 2011, 2017	June-15	ICE - IGA	1,000	Owned	5 years	One-month, plus one, fifty nine month extension June-25
20	North Lake Correctional Facility	Baldwin	Michigan	1998/1999, 2002, 2011	October-19	BOP	1,800	Owned	3 year	Seven, one-year, plus one, six-month extension September - 22
21	Guadalupe County Correctional Facility	Santa Rosa	New Mexico	1998/1999, 2008	January-99	NMCD - IGA	600	Owned	Perpetual	None Perpetual
22	Lea County Correctional Facility	Hobbs	New Mexico	1997/1998, 2017	January-99	NMCD - IGA	1,200	Owned	Perpetual	None Perpetual
23	Queens Detention Facility	Jamaica	New York	1971, 1996/1997, 2004	April-19	USMS	222	Owned	2 year	Four, Two-year March-21
24	Rivers Correctional Facility	Winton	North Carolina	2000/2001, 2017	April-11	BOP	1,450	Owned	4 years	Three, Two-year March-21
25	Great Plains Correctional Facility	Hinton	Oklahoma	1990-1992, 1995, 2008, 2011, 2013, 2015, 2018	June-15	BOP	1,940	Owned	5 years	Five, One year plus One Six-month extension May-21
26	Lawton Correctional and Rehabilitation Facility	Lawton	Oklahoma	1998, 1999, 2005, 2006, 2015	July-18	OK DOC	2,682	Owned	1 year	Four, automatic One-year June-21
27	Moshannon Valley Correctional Facility	Phillipsburg	Pennsylvania	2005, 2006, 2013	April-16	BOP	1,878	Owned	5 years	Five, One year plus One Six-month extension March-21
28	Brooks County Detention Center	Falfurrias	Texas	2001, 2011	March-13	USMS IGA	652	Owned	Perpetual	None Perpetual
29	Coastal Bend Detention Center	Robstown	Texas	2008, 2009	July-12	USMS/Hidalgo County	1,176	Owned	Perpetual	None Perpetual
30	East Hidalgo Detention Center	LaVilla	Texas	2001, 2002, 2004, 2005, 2007, 2011	July-12	USMS IGA	1,346	Owned	Perpetual	None Perpetual
31	Big Spring Correctional Facility	Big Spring	Texas	1940, 1960, 1982, 1991, 1994, 1996, 2001, 2009, 2010, 2011, 2012, 2018	December-17	BOP	1,732	Owned	2 years	Eight, One Year November-20
32	Flightline Correctional Facility	Big Spring	Texas		December-17	BOP	1,800	Owned	2 years	Eight, One Year November-20
33	Joe Corley Processing Center	Conroe	Texas	2008, 2017, 2018, 2020	July-08 / September-18	USMS / ICE	1,517	Owned	Perpetual / 5 years	None / Five-year Perpetual/August-23
34	Karnes County Detention Facility	Karnes City	Texas	1995	February-98	USMS - IGA	679	Owned	Perpetual	None Perpetual
35	Karnes County Family Residential Center	Karnes City	Texas	2011, 2012, 2014, 2015	December-10	ICE - IGA	1,300	Owned	5 years	One, Five-year December-20
36	Montgomery Processing Center	Conroe	Texas	2018	October-18	ICE	1,314	Owned	10 months	Nine, One-year August-21
37	Eagle Pass Correctional Facility	Eagle Pass	Texas	2008, 2018	October-20	USMS	661	Owned	Perpetual	None Perpetual
38	Rio Grande Processing Center	Laredo	Texas	2007, 2008	October-08	USMS	1,900	Owned	5 years	Three, Five-year September-23
39	South Texas ICE Processing Center	Pearsall	Texas	2004, 2005, 2012	August-20	ICE	1,904	Owned	1 year	Nine, One-year August-21
40	Val Verde County Detention Facility	Del Rio	Texas	2000, 2001, 2005, 2007	January-01	USMS - IGA	1,407	Owned	Perpetual	None Perpetual
41	Northwest ICE Processing Center	Tacoma	Washington	2003, 2004, 2009, 2010, 2012	September-15	ICE	1,575	Owned	1 year	Nine, One-year September-21

\* Alexandria Staging Facility was activated pursuant to an amendment under the LaSalle ICE Processing Center contract.

Facility Name	City	State	Years Built/ Renovated	Years Contracted	Primary Customer(s)	Design Capacity	Ownership Type	Term(s)	Renewal Option(s)	Upcoming Renewal Date	
<b>COMMUNITY-BASED SERVICES</b>											
1	Alabama Therapeutic Education Facility	Columbiana	Alabama	1962	August-20	AL DOC	724	Owned	1 year	None	August-21
2	Cordova Center	Anchorage	Alaska	1974-1979, 2001, 2013	July-19/ June-19	BOP / AK DOC	296	Owned	1 year/1 year	Nine, One-year renewals/Four, One-year renewals	June-21/May-21
3	Midtown Center	Anchorage	Alaska	Early 1950s, 1972, 1998	June-19	AK DOC	32	Owned	1 year	Four, One-year renewals	May-21
4	Northstar Center	Fairbanks	Alaska	1970, 1975, 1995	September-16	AK DOC	143	Leased	10 months	Three-One year, plus one seven month extension	January-21
5	Parkview Center	Anchorage	Alaska	1971, 1976	June-20	AK DOC	112	Owned	1 year	Three, One-year renewals	May-21
6	Seaside Center	Nome	Alaska	1999, 2016	June-19	AK DOC	62	Owned	1 year	Four, One-year options	May-21
7	Tundra Center	Bethel	Alaska	1960/1970	June-19	AK DOC	85	Owned	1 year	Four, One-year options	May-21
8	El Monte Center	El Monte	California	1960, 2004, 2012	October-19	BOP	70	Leased	1 year	Nine, One-year options	September-21
9	Long Beach Community Reentry Center	Long Beach	California	1997	November-19	CDCR	112	Leased	4 years, 7 months, 4 weeks, 1 day	None	June-24
10	Marvin Gardens Center	Los Angeles	California	1962, 1965, 1990, 2017	December-18	BOP	60	Leased	1 year	Four, One-year options	November-20
11	Oakland Street Center	Oakland	California	1904, 1911, 2000s	February-20	BOP	69	Owned	1 year	Nine, One-year options	January-21
12	Taylor Street Center	San Francisco	California	1907, 2010, 2011	April-16 / July-17	BOP / CDCR	240	Owned	1 year / 3 years	Four, One year/Two, One Year Options	March-21/June-21
13	Arapahoe County Residential Center Cheyenne Mountain Reentry Center Community Alternatives of El Paso County Correctional Alternative Placement Services Williams Street Center	Littleton	Colorado	2006	July-20	Arapahoe County	240	Owned	1 year	None	June-21
14		Colorado Springs	Colorado	2005	None	Idle	750	Owned	None	None	None
15		Colorado Springs	Colorado	1991, 1998, 2000	July-20	El Paso County	240	Owned	1 year	None	June-21
16		Craig	Colorado	1919-1924, 1990	None	Idle	45	Owned	1 year	None	None
17	Denver	Colorado	1890	None	Idle	84	Owned	None	None	None	
18	Grossman Center	Leavenworth	Kansas	1988, 2002/2003	July-19	BOP	150	Owned	1 year	Nine, One-year options	June-21
19	Albert "Bo" Robinson Assessment & Treatment Center	Trenton	New Jersey	1963, 1997, 2009	January-20/July-14	NJ DOC/NJ State Parole Board	900	Owned	2 years/3 years	One, One year/Three, One year, Plus one six-month extension	December-21 /December-20
20	Delaney Hall	Newark	New Jersey	1999/2000, 2008	January-20/January-17/July-14	Union County/Essex County/NJ State Parole Board	1,200	Owned	2 years/5 years/3 years	Two, One year/None/Three, One year, Plus one six-month extension	December-21/Dec-21/December-20
21	Logan Hall	Newark	New Jersey	1929, 2004	None	Idle	442	Leased	None	None	None
22	Talbot Hall	Keamy	New Jersey	1919, 1998	None	Idle	536	Leased	None	None	None
23	The Harbor	Newark	New Jersey	1929, 1999, 2008	January-20	NJ DOC	260	Leased	2 years	One, One year	December-21
24	Toler Hall	Newark	New Jersey	1992, 2004	None	Idle	113	Leased	None	Three, One-year, Plus Two six-month Extensions, plus One, Six-month extension, plus Two 6-month extension, plus one three-month extension, plus one four-month extension.	None

	Facility Name	City	State	Years Built/ Renovated	Years Contracted	Primary Customer(s)	Design Capacity	Ownership Type	Term(s)	Renewal Option(s)	Upcoming Renewal Date
<b>COMMUNITY-BASED SERVICES</b>											
25	Tully House	Newark	New Jersey	1929, 1999	January-20	NJ DOC	344	Owned	2 years	One, One year	December-21
26	New Mexico Men's Recovery Academy	Los Lunas	New Mexico	No Real Property	July-19	NM DOC	174	Managed	4 years	None	June-23
27	New Mexico Women's Recovery Academy	Albuquerque	New Mexico	No Real Property	July-19	NM DOC	60	Managed	4 years	None	June-23
28	Las Vegas CCC	Las Vegas	Nevada	1978, 2004	February-16	BOP	124	Owned	1 year	Four, One-year extensions	January-21
29	Bronx Community Re-entry Center	Bronx	New York	1966, 1998, 2009, 2012, 2015	July-20	BOP	196	Leased	1 year	Nine, One year	June-21
30	ADAPPT	Reading	Pennsylvania	1909, 1919, 1929, 1986, 1989	February-19	PA DOC	64	Owned	1 year	Four, one year options	January-21
31	Alle Kiski Pavilion	Arnold	Pennsylvania	1901, 1990	None	Idle	104	Owned	None	None	None
32	Chester County	Chester	Pennsylvania	1923	February-19	PA DOC	149	Owned	1 year	Four, one year options	January-21
33	Coleman Hall	Philadelphia	Pennsylvania	1919, 2001	None	Idle	350	Owned	None	None	None
34	Philadelphia Residential Reentry Center	Philadelphia	Pennsylvania	2008	April-19	BOP	400	Owned	1 year	Four, one year options	March-21
35	Scranton Facility	Scranton	Pennsylvania	No Real Property	February-19	PA DOC	100	Leased	1 year	Four, one year options	January-21
36	Community Alternatives of The Black Hills	Rapid City	South Dakota	1989, 1998, 2007	October-16	BOP	68	Owned	1 year	Four, One year plus 6 months	September-21
37	Beaumont Transitional Treatment Center	Beaumont	Texas	1940, 1950, 1967, 1975, 1986, 1997	September-20	TDCJ	180	Owned	2 years	Three, one year options	August-22
38	Leidel Comprehensive Sanction Center	Houston	Texas	1930, 1960, 2005, 2006, 2012	January-16	BOP	190	Owned	1 year	Four, One year	December-20
39	McCabe Center	Austin	Texas	1962, 2012	N/A	Third Party Tenant	113	Owned -Not Manage	N/A	N/A	N/A
40	Mid Valley House	Edinburg	Texas	1985, 2001, 2014	July-14	BOP	128	Owned	1 year	One, One-year, Plus One-year and three months, Plus Two, One year options, Plus, Two one-month extensions, Plus One, nine-month extension, Plus one, two-month extension	November-20
41	Realty House	Brownsville	Texas	1983, 2011	July-19	BOP	94	Owned	1 year	Four, One year	June-21
42	Southeast Texas Transitional Center	Houston	Texas	1960, 1967, 1970, 1984, 1997, 1998, 2008, 2012, 2018	September-20	TDCJ	500	Owned	2 years	Three, one year options	August-22
43	Salt Lake City Center	Salt Lake City	Utah	1970, 1977, 2004	June-19	BOP	115	Owned	1 year	Nine, One year	May-21
44	Casper Reentry Center	Casper	Wyoming	1984, 1994, 2004/2005, 2007	January-17/July-19	BOP/Natrona	342	Owned	1 year/2 years	Four, One year/None	December-20/June-21

Facility Name	City	State	Years Built/ Renovated	Years Contracted	Primary Customer(s)	Design Capacity	Ownership Type	Term(s)	Renewal Option(s)	Upcoming Renewal Date	
<b>YOUTH SERVICES</b>											
1	Southern Peaks Regional Treatment Center	Canon City	Colorado	2003, 2004	June-05	CO Counties of DHS, DYC, CDE	136	Owned	None	None	None
2	Southwood Interventions	Chicago	Illinois	1925, 1950, 1975, 2008	June-05	OASA, City of Chicago, Medicaid	80	Owned	None	None	None
3	Woodridge Interventions	Woodridge	Illinois	1982, 1986	June-05	IL DASA, insurance	90	Owned	None	None	None
4	DuPage Interventions	Hinsdale	Illinois	1988	None	Idle	36	Owned	None	None	None
5	Abraxas Academy	Morgantown	Pennsylvania	1999, 2000	June-05	Various Agencies	214	Owned	None	None	None
6	Abraxas I	Marienville	Pennsylvania	1930s, 1960, 1982, 1985, 1987, 1989, 1999, 2003	May-05	Various Counties	204	Owned	None	None	None
7	Abraxas Youth Center	South Mountain	Pennsylvania	1938, 1948, 2001	June-05	PA Dept. of Public Welfare	72	Leased	None	None	None
8	Leadership Development Program	South Mountain	Pennsylvania	1920, 1938, 2000, 2005	June-05	Various Counties	128	Leased	None	None	None
9	Abraxas Ohio	Shelby	Ohio	1900, 1935, 1965, 1992	June-05	Various Counties	100	Owned	None	None	None
10	Camp Aspen	Columbia	South Carolina	No Real Property	August-14	SC Dept. of Juvenile Justice	36	Managed	1 year	Three, two-year extensions	July-21
11	Hector Garza Center	San Antonio	Texas	1986, 1987, 2006	None	Idle	139	Owned	None	None	None
<b>MANAGED-ONLY FACILITIES</b>											
1	Florence West Correctional and Rehabilitation Facility	Florence	Arizona	1997	October-02	AZ DOC	750	Managed	10 years	Two, Five-year	October-22
2	Phoenix West Correctional and Rehabilitation Facility	Phoenix	Arizona	1979, 1984, 1995, 1996, 2002	July-02	AZ DOC	500	Managed	10 years	Two, Five-year	July-22
3	Central Arizona Correctional and Rehabilitation Facility	Florence	Arizona	2006	December-06	AZ DOC	1,280	Managed	10 years	Two, Five-year	December-21
4	Kingman Correctional and Rehabilitation Facility	Kingman	Arizona	2004, 2010	January-08	AZ DOC	3,400	Managed	10 years	Two, Five-year	January-23
5	Bay Correctional and Rehabilitation Facility	Panama City	Florida	1995, 2007	February-14	FLDMS	985	Managed	3 years	Unlimited, Two-year	January - 21
6	Blackwater River Correctional and Rehabilitation Facility	Milton	Florida	2010	October-10	FLDMS	2,000	Managed	3 years	Unlimited, Two-year	October-21
7	Graceville Correctional and Rehabilitation Facility	Graceville	Florida	2007, 2009, 2015	February-14	FLDMS	1,884	Managed	3 years	Unlimited, Two-year	January - 21
8	Moore Haven Correctional and Rehabilitation Facility	Moore Haven	Florida	1995, 1999, 2007	February-14	FLDMS	985	Managed	3 years	Unlimited, Two-year	January - 21
9	South Bay Correctional and Rehabilitation Facility	South Bay	Florida	1996, 1997, 2001, 2004, 2005, 2007, 2012	July-09	FLDMS	1,948	Managed	3 years	Four, Two-year, plus one six-month extension	December-20
10	New Castle Correctional Facility	New Castle	Indiana	2001, 2012	September-05	IN DOC	3,196	Managed	4 years	One year One month and 20 days, Nine year Seven month 14 days, plus one ninety-day extension, plus one nine-month extension	June-2021
11	Heritage Trail Correctional Facility	Plainfield	Indiana	1890, 1900, 1921, 1961	March-11	IN DOC	1,066	Managed	4 years	One, Four-year, plus one, one (1) year, four (4) months and two (2) day extension, plus one (1) year extension	June-21
12	El Centro Detention Facility	El Centro	California	1976	December-19	USMS	512	Managed	2 years	Three, Two-year options, plus one, nine-month extension	December-21
13	George W. Hill Correctional Facility	Thornton	Pennsylvania	1998	January-19	Delaware County	1,883	Managed	5 years	Two, Two-year options	December-23
14	Kinney County Detention Center	Brackettville	Texas	2004	September-13	USMS-IGA	384	Managed	Perpetual	None	Perpetual
15	Reeves County Detention Center R1/R2	Pecos	Texas	1986, 1998, 2001, 2004, 2009, 2010	October-19	BOP	1,800	Managed	3 year	Seven, one-year, plus one, six-month extension	September-22
16	Reeves County Detention Center R3	Pecos	Texas	2003, 2006, 2010	July-19	BOP	1,376	Managed	3 year	Seven, one-year, plus one, six-month extension	June-22
17	Lawrenceville Correctional Center	Lawrenceville	Virginia	1996, 1998, 2011	August-18	VA DOC	1,536	Managed	5 years	Ten, One-year extensions	July-23
<b>LA COUNTY CITY JAILS</b>											
18	Alhambra City Jail	Alhambra	California	No Real Property	July-16	City of Alhambra	71	Managed	1 year	Three, One-year, plus 120 days	October-20
19	Baldwin Park City Jail	Baldwin Park	California	No Real Property	July-03	City of Baldwin Park	32	Managed	3 years	Four, Three-year, plus One, two year, plus 120 day extension	October 20
20	Fontana City Jail	Fontana	California	No Real Property	July-19	City of Fontana	25	Managed	1 year	120 day extension	October 20
21	Garden Grove City Jail	Garden Grove	California	No Real Property	July-15	City of Garden Grove	16	Managed	3 years	One, Two-year, plus 120 days	October-20
22	Ontario City Jail	Ontario	California	No Real Property	July-14	City of Ontario	44	Managed	3 years	One Three-year, plus 120 days	October-20
<b>INTERNATIONAL</b>											
1	Fulham Correctional Centre	West Sale, AUS	Victoria	1997, 2002	July-12	Victoria Ministry of Corrections	922	Managed	4 years	19 years 4 months	October-35
2	Junee Correctional Centre	Junee, AUS	New South Wales	1993	March-14	New South Wales Corrective Services	1279*	Managed	5 years	Two, Five-year	March-24
3	Dungavel House Immigration Removal Centre	Strathaven, SCO	United Kingdom	2013	September-11	U.K. Home Office	249	Managed	5 years	Three, One year plus two-year	September-21
4	Kutama Sinthunale Correctional Centre	Louis Trichardt, SA	South Africa	2003, 2008	February-02	RSA Dept. of Correctional Services	3,024	Managed	25 years	None	February-27
5	Ravenhall Correctional Centre	Melbourne, AUS	Victoria	2017	November-17	Victoria Ministry of Corrections	1,300	Managed	24 years 5 months	None	March-42

### **Adjusted EBITDAre (Adjusted EBITDA for real estate)**

Adjusted EBITDAre is defined as EBITDAre adjusted for net loss attributable to non-controlling interests, stock-based compensation expenses, pre-tax, and certain other adjustments as defined from time to time, including for the periods presented start-up expenses, pre-tax, COVID-19 expenses, pre-tax and close-out expenses, pre-tax.

### **Adjusted Funds From Operations (AFFO):**

Adjusted Funds from Operations, or AFFO, is defined as Normalized FFO adjusted by adding non-cash expenses such as non-real estate related depreciation and amortization, stock based compensation expense, the amortization of debt issuance costs, discount and/or premium and other non-cash interest, and by subtracting recurring consolidated maintenance capital expenditures.

### **EBITDAre (EBITDA for real estate):**

EBITDAre is defined as net income adjusted by adding provisions for income tax, interest expense, net of interest income, depreciation and amortization, and gain/loss on real estate assets, pre-tax.

### **Funds From Operations (FFO):**

Funds From Operations, or FFO, is defined in accordance with standards established by the National Association of Real Estate Investment Trusts, or NAREIT, which defines FFO as net income (loss) attributable to common shareholders (computed in accordance with United States Generally Accepted Accounting Principles), excluding real estate related depreciation and amortization, excluding gains and losses from the cumulative effects of accounting changes, extraordinary items and sales of properties, and including adjustments for unconsolidated partnerships and joint ventures.

### **Net Operating Income (NOI):**

Net Operating Income is defined as revenues less operating expenses, excluding depreciation and amortization expense, general and administrative expenses, real estate related operating lease expense, and start-up expenses, pre-tax. Net Operating Income is calculated as net income adjusted by subtracting equity in earnings of affiliates, net of income tax provision, and by adding income tax provision, interest expense, net of interest income, gain/loss on extinguishment of debt, depreciation and amortization expense, general and administrative expenses, real estate related operating lease expense, gain/loss on real estate assets, pre-tax, and start-up expenses, pre-tax.

### **Normalized Funds From Operations (Normalized FFO):**

Normalized Funds From Operations, or Normalized FFO, is defined as FFO adjusted for certain items which by their nature are not comparable from period to period or that tend to obscure the Company's actual operating performance, including for the periods presented gain/loss on extinguishment of debt, pre-tax, start up expenses, pre-tax, COVID-19 expenses, pre-tax, close-out expenses, pre-tax, and tax effect of adjustments to FFO.