



Supplemental Information

Third Quarter and YTD 2016

The GEO Group, Inc.'s ("GEO") Unaudited Reconciliation Tables and Supplemental Disclosure presented herein speaks only as of the date or period indicated, and GEO does not undertake any obligation, and disclaims any duty, to update any of this information. GEO's future financial performance is subject to various risks and uncertainties that could cause actual results to differ materially from expectations. The factors that could affect GEO's future financial results are discussed more fully in our reports on Form 10-K, Form 10-Q and Form 8-K filed with the Securities and Exchange Commission ("SEC"). Readers are advised to refer to these reports for additional information concerning GEO.

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The GEO Group, Inc. (NYSE: GEO) is the first fully integrated equity real estate investment trust ("REIT") specializing in the design, financing, development, and operation of correctional, detention, and community reentry facilities around the globe. GEO is the world's leading provider of diversified correctional, detention, community reentry, and electronic monitoring services to government agencies worldwide with operations in the United States, Australia, South Africa, and the United Kingdom. GEO's worldwide operations include the ownership and/or management of 104 facilities totaling approximately 87,000 beds, including projects under development, with a growing workforce of approximately 20,500 professionals.

GEO's mission is to develop innovative public-private partnerships with government agencies around the globe that deliver high quality, cost-efficient correctional, detention, community reentry, and electronic monitoring services while providing industry leading rehabilitation and community reintegration programs to the men and women entrusted to GEO's care.

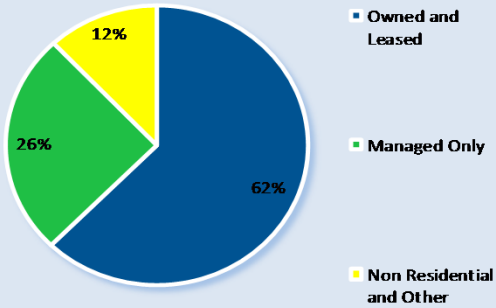
GEO REIT Structure

REIT Owned/Leased Facilities

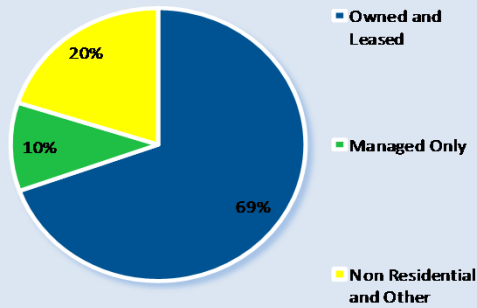
TRS Managed Only Facilities



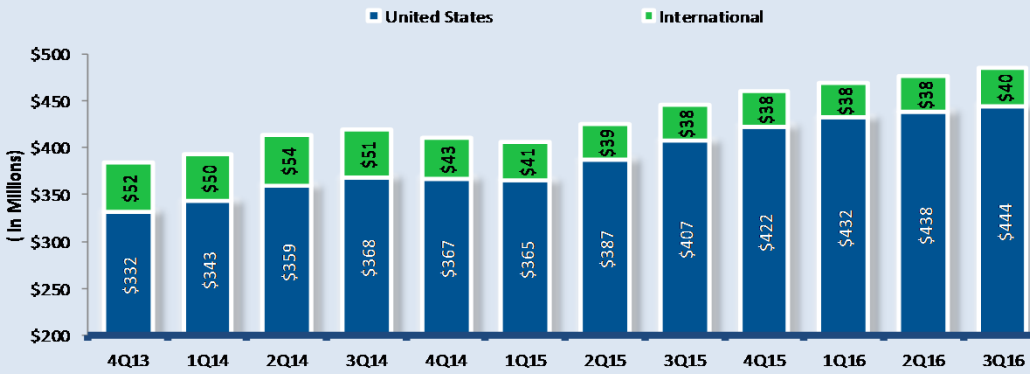
REVENUE DISTRIBUTION (YTD 2016) *



NOI DISTRIBUTION (YTD 2016) *



Total Revenue *



* Does not include Facility Construction and Design Revenue

** In '000 except per share data

2016 Guidance Summary **

| | Low-End | Mid-Point | High-End |
|-----------------------------|--------------|------------------|--------------|
| Revenue | \$ 2,170,000 | \$ 2,175,000 | \$ 2,180,000 |
| NOI | \$ 567,500 | \$ 568,500 | \$ 569,500 |
| Adjusted EBITDA | \$ 404,500 | \$ 405,500 | \$ 406,500 |
| FFO / Share (Normalized) | \$ 2.93 | \$ 2.94 | \$ 2.95 |
| AFFO / Share | \$ 3.65 | \$ 3.66 | \$ 3.67 |
| Capital Expenditures | | \$ 60,000 | |
| Maintenance | | \$ 25,000 | |
| Growth | | \$ 35,000 | |

| Company Profile | Q3 2016 | Q3 2015 | YTD 2016 | YTD 2015 |
|-------------------------------------------|-------------------|-------------------|---------------------|---------------------|
| Market Capitalization * ** | \$ 1,783,155 | \$ 2,219,624 | \$ 1,783,155 | \$ 2,219,624 |
| Share Price ** | \$ 23.78 | \$ 29.74 | \$ 23.78 | \$ 29.74 |
| Revenues * | | | | |
| Owned and Leased: Corrections & Detention | \$ 262,191 | \$ 246,423 | \$ 773,288 | \$ 685,713 |
| Owned and Leased: Community-based | 18,278 | 19,394 | 54,820 | 55,265 |
| Owned and Leased: Youth Services | 21,484 | 21,435 | 63,664 | 64,448 |
| Managed Only | 122,678 | 113,672 | 367,575 | 346,703 |
| Facility Construction & Design | 69,728 | 24,792 | 182,326 | 66,957 |
| Non-residential Services and Other | 60,017 | 44,150 | 171,238 | 124,095 |
| | \$ 554,376 | \$ 469,866 | \$ 1,612,911 | \$ 1,343,181 |
| Net Operating Income (NOI) * | | | | |
| Owned and Leased: Corrections & Detention | \$ 87,466 | \$ 83,673 | \$ 255,257 | \$ 229,132 |
| Owned and Leased: Community-based | 7,594 | 9,104 | 23,086 | 25,531 |
| Owned and Leased: Youth Services | 3,071 | 2,781 | 7,837 | 7,801 |
| Managed Only | 18,796 | 17,960 | 52,388 | 54,538 |
| Facility Construction & Design | 745 | 471 | 2,075 | 1,422 |
| Non-residential Services and Other | 27,526 | 18,054 | 78,931 | 50,971 |
| | \$ 145,198 | \$ 132,043 | \$ 419,574 | \$ 369,395 |
| Adjusted EBITDA * | | | | |
| | \$ 106,809 | \$ 96,977 | \$ 301,991 | \$ 268,779 |
| FFO & AFFO | | | | |
| AFFO per diluted share | \$ 0.96 | \$ 0.90 | \$ 2.71 | \$ 2.39 |
| Funds From Operations (NAREIT) * | \$ 59,054 | \$ 52,761 | \$ 144,976 | \$ 138,200 |
| Funds From Operations (Normalized) * | \$ 59,054 | \$ 54,680 | \$ 162,051 | \$ 145,263 |
| Adjusted Funds From Operations * | \$ 71,466 | \$ 66,310 | \$ 201,525 | \$ 176,724 |
| Dividends per share | \$ 0.65 | \$ 0.62 | \$ 1.95 | \$ 1.86 |
| Capital Expenditures * | | | | |
| Growth | \$ 6,454 | \$ 14,408 | \$ 27,109 | \$ 45,180 |
| Maintenance | 7,526 | 5,843 | 18,720 | 17,929 |
| Facility Improvements | 3,509 | 8,899 | 7,610 | 37,735 |
| | \$ 17,489 | \$ 29,150 | \$ 53,439 | \$ 100,844 |

* Figures in '000s

** As of quarter-end or year-to-date as applicable

| | Q3 2016 | Q3 2015 | YTD 2016 | YTD 2015 |
|---------------------------------------------------------|------------|------------|------------|------------|
| Portfolio ** | | | | |
| Owned and Leased: Corrections & Detention | 36 | 36 | 36 | 36 |
| Owned and Leased: Community-based | 20 | 21 | 20 | 21 |
| Owned and Leased: Youth Services | 9 | 10 | 9 | 10 |
| Managed only | 31 | 29 | 31 | 29 |
| | <u>96</u> | <u>96</u> | <u>96</u> | <u>96</u> |
| Owned and Leased: Corrections & Detention ** | | | | |
| Revenue Producing Beds | 41,854 | 41,751 | 41,854 | 41,751 |
| Occupancy | 92% | 90% | 91% | 91% |
| Compensated Mandays | 3,536,949 | 3,478,151 | 10,397,832 | 9,665,040 |
| Square Feet | 7,704,974 | 7,563,863 | 7,704,974 | 7,563,863 |
| Available beds at active facilities | 2,100 | - | 2,100 | - |
| <i>Idle Facilities:</i> Design Capacity - Beds | 3,328 | 3,422 | 3,328 | 3,422 |
| Square Feet | 518,690 | 570,670 | 518,690 | 570,670 |
| Owned and Leased: Community-based ** | | | | |
| Revenue Producing Beds | 2,870 | 2,924 | 2,870 | 2,924 |
| Occupancy | 80% | 85% | 80% | 84% |
| Compensated Mandays | 211,763 | 229,293 | 628,636 | 665,912 |
| Square Feet | 427,713 | 450,001 | 427,713 | 450,001 |
| <i>Idle Facilities</i> | | | | |
| Design Capacity | 112 | - | 112 | - |
| Square Feet | 25,000 | - | 25,000 | - |
| Owned and Leased: Youth Services ** | | | | |
| Revenue Producing Beds | 1,163 | 1,199 | 1,163 | 1,199 |
| Occupancy | 71% | 70% | 71% | 71% |
| Compensated Mandays | 76,212 | 77,681 | 225,216 | 233,341 |
| Square Feet | 727,464 | 742,227 | 727,464 | 742,227 |
| <i>Idle Facilities:</i> Design Capacity - Beds | 98 | 62 | 98 | 62 |
| Square Feet | 38,349 | 23,626 | 38,349 | 23,626 |
| Managed Only ** | | | | |
| Revenue Producing Beds | 29,236 | 25,829 | 29,236 | 25,829 |
| Occupancy | 98% | 98% | 98% | 98% |
| Compensated Mandays | 2,630,483 | 2,426,897 | 7,831,793 | 7,297,669 |
| Square Feet | 8,499,313 | 7,735,763 | 8,499,313 | 7,735,763 |
| U.S. | 5,451,226 | 4,687,676 | 5,451,226 | 4,687,676 |
| International | 3,048,087 | 3,048,087 | 3,048,087 | 3,048,087 |
| Non Residential Units | | | | |
| Daily Reporting Centers ⁽¹⁾ | 296,039 | 278,599 | 900,276 | 858,861 |
| Youth ⁽²⁾ | 87,642 | 84,657 | 255,423 | 247,429 |
| BI Electronic & Location Monitoring ⁽³⁾ | 14,054,670 | 10,959,355 | 40,290,242 | 31,581,347 |

Non-Residential Units presented in the table are calculated based on number of days within the period multiplied by number of units.

⁽¹⁾ Community Based Services Non-Residential units include home confinement populations and day reporting center participants.

⁽²⁾ Youth Non-Residential units include education, counseling, and other outpatient treatment services.

⁽³⁾ BI Non-Residential units include electronic monitoring services and Intensive Supervision and Appearance ("ISAP") participants.

** Excluding idle facilities

| | <i>Unaudited</i> | |
|-------------------------------------------------------------------------------------|---------------------------|--------------------------|
| | <i>As of</i> | <i>As of</i> |
| | <i>September 30, 2016</i> | <i>December 31, 2015</i> |
| ASSETS | | |
| Current Assets | | |
| Cash and cash equivalents | \$ 30,123 | \$ 59,638 |
| Restricted cash and investments | 102,652 | 8,489 |
| Accounts receivable, less allowance for doubtful accounts | 341,454 | 314,097 |
| Current deferred income tax assets | - | 27,914 |
| Prepaid expenses and other current assets | 33,443 | 28,208 |
| Total current assets | \$ 507,672 | \$ 438,346 |
| Restricted Cash and Investments | 24,463 | 20,236 |
| Property and Equipment, Net | 1,908,053 | 1,916,386 |
| Contract Receivable | 388,729 | 174,141 |
| Direct Finance Lease Receivable | - | 1,826 |
| Non-Current Deferred Income Tax Assets | 24,154 | 7,399 |
| Intangible Assets, Net (including goodwill) | 824,427 | 839,586 |
| Other Non-Current Assets | 64,897 | 64,307 |
| Total Assets | \$ 3,742,395 | \$ 3,462,227 |
| LIABILITIES AND SHAREHOLDERS' EQUITY | | |
| Current Liabilities | | |
| Accounts payable | \$ 81,906 | \$ 77,523 |
| Accrued payroll and related taxes | 46,947 | 48,477 |
| Accrued expenses and other current liabilities | 144,384 | 135,483 |
| Current portion of capital lease obligations, long-term debt, and non-recourse debt | 15,638 | 17,141 |
| Total current liabilities | \$ 288,875 | \$ 278,624 |
| Non-Current Deferred Income Tax Liabilities | - | 11,471 |
| Other Non-Current Liabilities | 92,081 | 87,694 |
| Capital Lease Obligations | 7,757 | 8,693 |
| Long-Term Debt | 1,893,980 | 1,855,810 |
| Non-Recourse Debt | 493,303 | 213,098 |
| Shareholders' Equity | 966,399 | 1,006,837 |
| Total Liabilities and Shareholders' Equity | \$ 3,742,395 | \$ 3,462,227 |

* all figures in '000s

| | Unaudited | | | |
|------------------------------------------------------------------------|------------------|------------------|------------------|------------------|
| | Q3 2016 | Q3 2015 | YTD 2016 | YTD 2015 |
| Revenues | \$ 554,376 | \$ 469,866 | \$ 1,612,911 | \$ 1,343,181 |
| Operating expenses | 415,659 | 345,966 | 1,221,002 | 997,812 |
| Depreciation and amortization | 28,783 | 27,127 | 85,886 | 78,628 |
| General and administrative expenses | 37,483 | 33,742 | 108,448 | 97,764 |
| Operating income | <u>72,451</u> | <u>63,031</u> | <u>197,575</u> | <u>168,977</u> |
| Interest income | 7,928 | 2,992 | 18,387 | 7,933 |
| Interest expense | (33,428) | (27,314) | (93,864) | (78,610) |
| Loss on extinguishment of debt | - | - | (15,885) | - |
| Income before income taxes and equity in earnings of affiliates | <u>46,951</u> | <u>38,709</u> | <u>106,213</u> | <u>98,300</u> |
| Provision for income taxes | 4,970 | 1,758 | 12,000 | 6,954 |
| Equity in earnings of affiliates, net of income tax provision | 1,693 | 1,340 | 4,943 | 3,949 |
| Net income | <u>43,674</u> | <u>38,291</u> | <u>99,156</u> | <u>95,295</u> |
| Less: Net loss attributable to noncontrolling interests | 46 | 21 | 123 | 79 |
| Net income attributable to The GEO Group, Inc. | <u>\$ 43,720</u> | <u>\$ 38,312</u> | <u>\$ 99,279</u> | <u>\$ 95,374</u> |
| Weighted Average Common Shares Outstanding: | | | | |
| Basic | 74,108 | 73,757 | 74,010 | 73,658 |
| Diluted | 74,336 | 73,919 | 74,283 | 73,906 |
| Income per Common Share Attributable to The GEO Group, Inc. : | | | | |
| Basic: | | | | |
| Net income per share — basic | <u>\$ 0.59</u> | <u>\$ 0.52</u> | <u>\$ 1.34</u> | <u>\$ 1.29</u> |
| Diluted: | | | | |
| Net income per share — diluted | <u>\$ 0.59</u> | <u>\$ 0.52</u> | <u>\$ 1.34</u> | <u>\$ 1.29</u> |
| Regular Dividends Declared per Common Share | <u>\$ 0.65</u> | <u>\$ 0.62</u> | <u>\$ 1.95</u> | <u>\$ 1.86</u> |

* all figures in '000s, except per share data

| | Unaudited | | | |
|------------------------------------------------------------------------------------------|------------------|------------------|-------------------|-------------------|
| | Q3 2016 | Q3 2015 | YTD 2016 | YTD 2015 |
| Net Income attributable to GEO | \$ 43,720 | \$ 38,312 | \$ 99,279 | \$ 95,374 |
| Add: | | | | |
| Real Estate Related Depreciation and Amortization | 15,334 | 14,449 | 45,697 | 42,826 |
| Equals: NAREIT defined FFO | \$ 59,054 | \$ 52,761 | \$ 144,976 | \$ 138,200 |
| Add: | | | | |
| Loss on extinguishment of debt, net of tax | - | - | 15,885 | - |
| Start-up expenses, net of tax | - | 1,919 | 1,190 | 4,831 |
| M&A related expenses, net of tax | - | - | - | 2,232 |
| Equals: FFO, normalized | \$ 59,054 | \$ 54,680 | \$ 162,051 | \$ 145,263 |
| Add: | | | | |
| Non-Real Estate Related Depreciation & Amortization | 13,449 | 12,678 | 40,189 | 35,802 |
| Consolidated Maintenance Capital Expenditures | (7,526) | (5,843) | (18,720) | (17,929) |
| Stock Based Compensation Expenses | 3,186 | 3,025 | 9,675 | 8,602 |
| Amortization of debt issuance costs, discount and/or premium and other non-cash interest | 3,303 | 1,770 | 8,330 | 4,986 |
| Equals: AFFO | \$ 71,466 | \$ 66,310 | \$ 201,525 | \$ 176,724 |
| Weighted average common shares outstanding - Diluted | 74,336 | 73,919 | 74,283 | 73,906 |
| FFO/AFFO per Share - Diluted | | | | |
| Normalized FFO Per Diluted Share | \$ 0.79 | \$ 0.74 | \$ 2.18 | \$ 1.97 |
| AFFO Per Diluted Share | \$ 0.96 | \$ 0.90 | \$ 2.71 | \$ 2.39 |
| Regular Common Stock Dividends per common share | \$ 0.65 | \$ 0.62 | \$ 1.95 | \$ 1.86 |

* all figures in '000s, except per share data

| | Unaudited | | | |
|-----------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Q3 2016 | Q3 2015 | YTD 2016 | YTD 2015 |
| Net income attributable to GEO | \$ 43,720 | \$ 38,312 | \$ 99,279 | \$ 95,374 |
| Less | | | | |
| Net loss attributable to noncontrolling interests | 46 | 21 | 123 | 79 |
| Net Income | \$ 43,674 | \$ 38,291 | \$ 99,156 | \$ 95,295 |
| Add (Subtract): | | | | |
| Equity in earnings of affiliates, net of income tax provision | (1,693) | (1,340) | (4,943) | (3,949) |
| Income tax provision | 4,970 | 1,758 | 12,000 | 6,954 |
| Interest expense, net of interest income | 25,500 | 24,322 | 75,477 | 70,677 |
| Loss on extinguishment of debt | - | - | 15,885 | - |
| Depreciation and amortization | 28,783 | 27,127 | 85,886 | 78,628 |
| General and administrative expenses | 37,483 | 33,742 | 108,448 | 97,764 |
| Net Operating Income, net of operating lease obligations | \$ 138,717 | \$ 123,900 | \$ 391,909 | \$ 345,369 |
| Add: | | | | |
| Operating lease expense, real estate | 6,481 | 6,293 | 25,726 | 19,369 |
| Start-up expenses, pre-tax | - | 1,850 | 1,939 | 4,658 |
| Net Operating Income (NOI) | \$ 145,198 | \$ 132,043 | \$ 419,574 | \$ 369,395 |
| Subtract (Add): | | | | |
| General and administrative expenses | 37,483 | 33,742 | 108,448 | 97,764 |
| Operating lease expense, real estate | 6,481 | 6,293 | 25,726 | 19,369 |
| Start-up expenses, pre-tax | - | 1,850 | 1,939 | 4,658 |
| Equity in earnings of affiliates, pre-tax | (2,343) | (1,923) | (6,793) | (5,661) |
| EBITDA | \$ 103,577 | \$ 92,081 | \$ 290,254 | \$ 253,266 |
| Adjustments | | | | |
| Net loss attributable to noncontrolling interests | 46 | 21 | 123 | 79 |
| Stock based compensation expenses, pre-tax | 3,186 | 3,025 | 9,675 | 8,602 |
| Start-up expenses, pre-tax | - | 1,850 | 1,939 | 4,658 |
| M&A related expenses, pre-tax | - | - | - | 2,174 |
| Adjusted EBITDA | \$ 106,809 | \$ 96,977 | \$ 301,991 | \$ 268,779 |

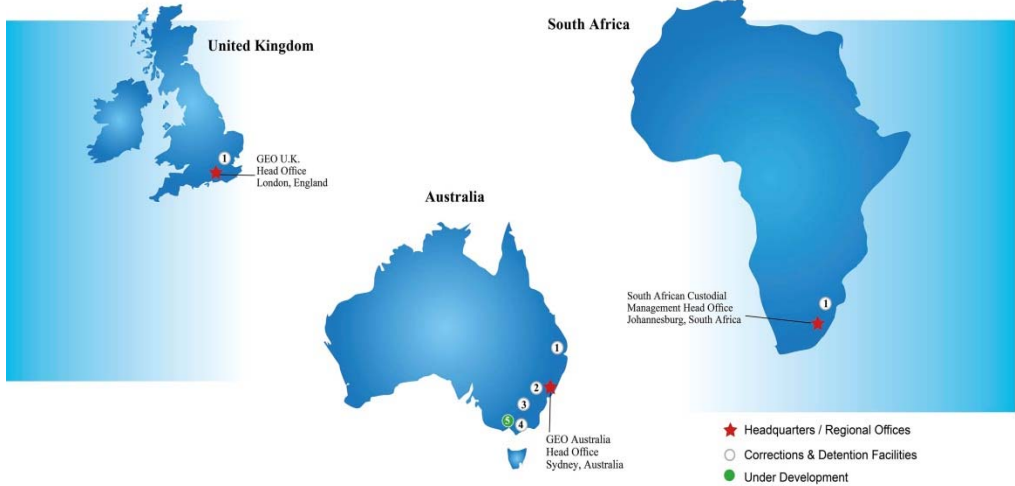
* all figures in '000s

Global Operating Portfolio by Region *

| United States | Facilities | Current Beds | Beds 1-Yr Ago |
|-----------------------------|------------|---------------|---------------|
| Texas | 20 | 20,997 | 20,371 |
| California | 18 | 6,175 | 6,168 |
| Louisiana | 7 | 5,850 | 5,850 |
| Florida | 6 | 8,502 | 8,502 |
| Pennsylvania | 6 | 2,472 | 2,472 |
| Alaska | 6 | 684 | 684 |
| Arizona | 4 | 5,930 | 2,530 |
| Illinois | 4 | 238 | 238 |
| Georgia | 3 | 5,115 | 5,115 |
| Colorado | 3 | 2,918 | 2,918 |
| New Mexico | 3 | 2,425 | 2,425 |
| Oklahoma | 2 | 4,622 | 4,466 |
| Indiana | 2 | 4,262 | 4,262 |
| New Jersey | 2 | 1,440 | 1,440 |
| New York | 2 | 390 | 332 |
| Michigan | 1 | 1,748 | 1,748 |
| Washington | 1 | 1,575 | 1,575 |
| Virginia | 1 | 1,536 | 1,536 |
| North Carolina | 1 | 1,450 | 1,450 |
| Alabama | 1 | 690 | 690 |
| Kansas | 1 | 150 | 150 |
| Nevada | 1 | 124 | 124 |
| Utah | 1 | 115 | 115 |
| Ohio | 1 | 100 | 100 |
| United States Total: | 97 | 79,508 | 75,261 |



| International | Facilities | Current Beds | Beds 1-Yr Ago |
|-----------------------------|------------|--------------|---------------|
| Australia | 4 | 3,288 | 3,288 |
| South Africa | 1 | 3,024 | 3,024 |
| United Kingdom | 1 | 249 | 249 |
| International Total: | 6 | 6,561 | 6,561 |



| | | | |
|----------------|------------|---------------|---------------|
| Global: | 103 | 86,069 | 81,822 |
|----------------|------------|---------------|---------------|

Global Operating Portfolio by Facility Ownership

| | | | |
|----------------|------------|---------------|---------------|
| Company Owned | 61 | 49,136 | 48,176 |
| Company Leased | 12 | 3,934 | 4,054 |
| Managed-Only | 30 | 32,999 | 29,592 |
| Total | 103 | 86,069 | 81,822 |

* Data includes all active facilities and idle beds; and excludes our Australian project Ravenhall - 1,300 beds currently under development

| | # of Facilities (a) | Sq. Ft. | Owned & Leased Beds | Managed Only Beds | Total Beds | Revenue YTD 2016* | Compensated Mandays YTD 2016 | Occupancy YTD 2016 | Revenue Q3 2016* | Compensated Mandays Q3 2016 | Occupancy Q3 2016 |
|---------------------------------------------------|---------------------|-------------------|---------------------|-------------------|---------------|--------------------|----------------------------------|--------------------|------------------|---------------------------------|-------------------|
| United States (Ex-Federal) | | | | | | | | | | | |
| Eastern Region (FL,GA,IN,LA,MI,VA) | 11 | 4,158,174 | 3,248 | 15,176 | 18,424 | \$177,482 | 4,555,697 | 96% | \$59,187 | 1,524,640 | 96% |
| Central Region (TX,OK) | 1 | 550,422 | 2,682 | - | 2,682 | \$29,048 | 713,410 | 97% | \$9,750 | 239,431 | 97% |
| Western Region (AZ,CA,NM) | 18 | 2,364,681 | 4,200 | 6,811 | 11,011 | \$153,352 | 2,918,010 | 97% | \$51,048 | 991,728 | 98% |
| Community-based | 7 | 191,583 | 1,230 | - | 1,230 | \$25,660 | 299,528 | 89% | \$7,191 | 97,479 | 86% |
| Youth Services | 9 | 727,464 | 1,163 | - | 1,163 | \$63,353 | 225,216 | 71% | \$21,483 | 76,212 | 71% |
| United States (Ex-Federal) Total: | 46 | 7,992,324 | 12,523 | 21,987 | 34,510 | \$448,895 | 8,711,861 | 95% | \$148,659 | 2,929,490 | 95% |
| United States (Federal) | | | | | | | | | | | |
| Eastern Region (FL,GA,LA,NC,NY,PA) | 9 | 1,769,377 | 10,465 | - | 10,465 | \$198,574 | 2,646,330 | 96% | \$67,450 | 892,691 | 96% |
| Central Region (TX) | 12 | 2,666,915 | 17,142 | 688 | 17,830 | \$299,578 | 4,384,489 | 90% | \$100,645 | 1,469,617 | 90% |
| Western Region (CA,CO,WA) | 5 | 1,096,048 | 6,217 | - | 6,217 | \$156,084 | 1,259,476 | 83% | \$53,653 | 459,922 | 90% |
| Community-based | 12 | 217,942 | 1,640 | - | 1,640 | \$34,979 | 329,108 | 74% | \$12,075 | 114,284 | 76% |
| United States (Federal) Total: | 38 | 5,750,282 | 35,464 | 688 | 36,152 | \$689,215 | 8,619,403 | 90% | \$233,823 | 2,936,514 | 91% |
| International | | | | | | | | | | | |
| Australia | 4 | 2,015,345 | - | 3,288 | 3,288 | \$100,780 | 899,954 | 100% | \$35,088 | 301,538 | 100% |
| United Kingdom | 1 | 386,908 | - | 249 | 249 | \$5,539 | 35,779 | 52% | \$1,717 | 12,681 | 55% |
| South Africa | 1 | 645,834 | - | 3,024 | 3,024 | \$9,711 | 816,480 | 100% | \$3,515 | 275,184 | 100% |
| International Total: | 6 | 3,048,087 | - | 6,561 | 6,561 | \$116,030 | 1,752,213 | 98% | \$40,320 | 589,403 | 98% |
| Non Residential (units) | | | | | | | | | | | |
| BI - Electronic and Location Monitoring | | | | | | \$127,139 | 40,290,242 | | \$45,419 | 14,054,670 | |
| Community Based | | | | | | \$31,337 | 900,276 | | \$10,126 | 296,039 | |
| Youth Services | | | | | | \$5,142 | 255,423 | | \$1,734 | 87,642 | |
| Non Residential Total: | N/A | N/A | N/A | N/A | N/A | \$163,618 | 41,445,941 | N/A | \$57,279 | 14,438,351 | N/A |
| Other | | | | | | | | | | | |
| Owned, Non-Managed & Mgmt Fee only ⁽¹⁾ | 5 | 568,771 | 1,545 | 3,763 | 5,308 | | | | | | |
| Idle Facilities | 8 | 582,039 | 3,538 | - | 3,538 | | | | | | |
| Facilities under construction | 1 | 941,842 | - | 1,300 | 1,300 | | | | | | |
| Other Total ^{(2):} | 14 | 2,092,652 | 5,083 | 5,063 | 10,146 | \$195,153 | N/A | N/A | \$74,295 | N/A | N/A |
| Global Total: | 104 | 18,883,345 | 53,070 | 34,299 | 87,369 | \$1,612,911 | 19,083,477 ⁽⁴⁾ | 93% | \$554,376 | 6,455,407 ⁽⁴⁾ | 93% |

⁽¹⁾ Includes :1,200 beds - Delaney Hall, 3,763 beds - Reeves County Detention Complex R1/2 & R3 , 232 beds - Caldwell Parish Detention Center and 113 beds - McCabe Center.

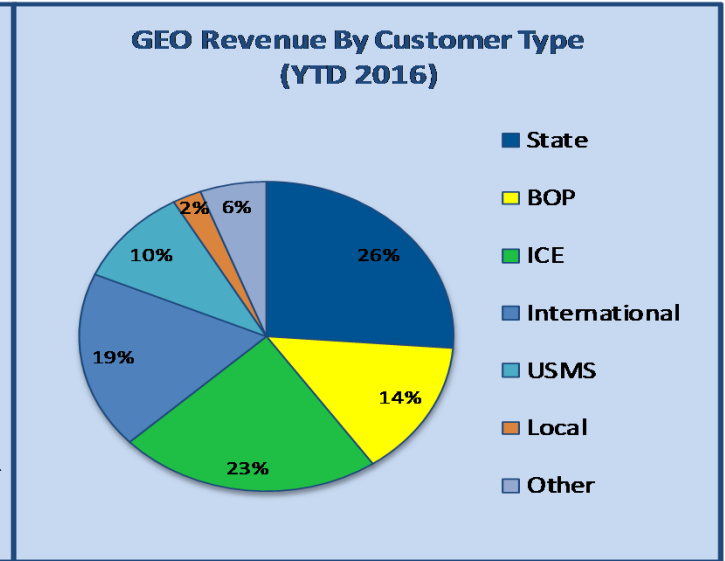
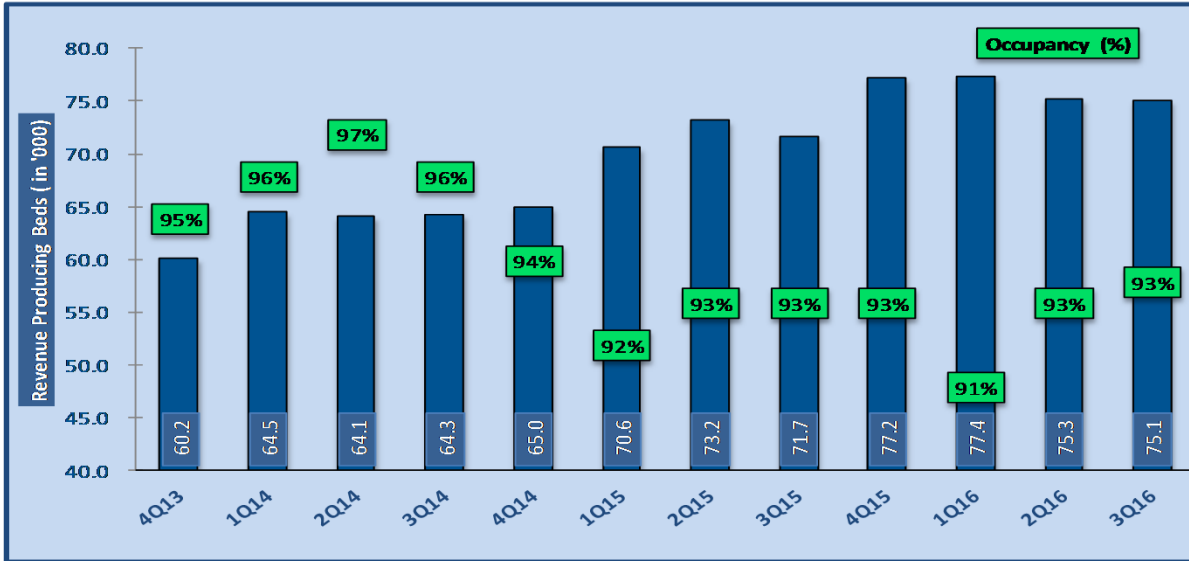
⁽²⁾ Other Total Revenue includes Delaney Hall and Reeves County Detention Complex R1/2 and R3, McCabe Center, Caldwell Parish Detention Center, idle facilities, construction and design, and other revenue.

⁽³⁾ Number of facilities includes projects under construction.

⁽⁴⁾ Total Compensated Mandays excludes Non-Residential Units.

* Revenue presented in '000s .

| | Total | 2016 | 2015 | 2014 | 2013 | 2012 |
|-----------------------------------------|--------------|---------------|--------------|---------------|--------------|--------------|
| Customer Retention Data | | | | | | |
| # of Contracts up for Renewal/Rebid | 214 | 31 | 52 | 38 | 46 | 47 |
| Contract Retention Rate: Owned & Leased | 98.2% | 100.0% | 97.6% | 100.0% | 97.0% | 96.7% |
| Contract Retention Rate: Managed Only | 88.2% | 100.0% | 80.0% | 100.0% | 100.0% | 76.5% |
| Retention Rate | 95.8% | 100.0% | 94.2% | 100.0% | 97.8% | 89.4% |



| Owned & Leased (YTD 2016) ** | | |
|----------------------------------|-----------|--------------|
| Top 10 Customers | % of Beds | % of Revenue |
| 1 U.S. Immigr. & Cust. Enforc. | 17.5% | 18.3% |
| 2 Federal Bureau of Prisons | 16.6% | 13.8% |
| 3 United States Marshals Service | 11.6% | 9.7% |
| 4 State of California | 3.2% | 2.5% |
| 5 State of New Mexico | 2.4% | 1.9% |
| 6 State of Oklahoma | 3.5% | 1.8% |
| 7 State of Georgia | 2.0% | 1.3% |
| 8 State of Alaska | 0.8% | 0.8% |
| 9 State of Texas | 0.9% | 0.5% |
| 10 Various Other | 2.9% | 4.8% |

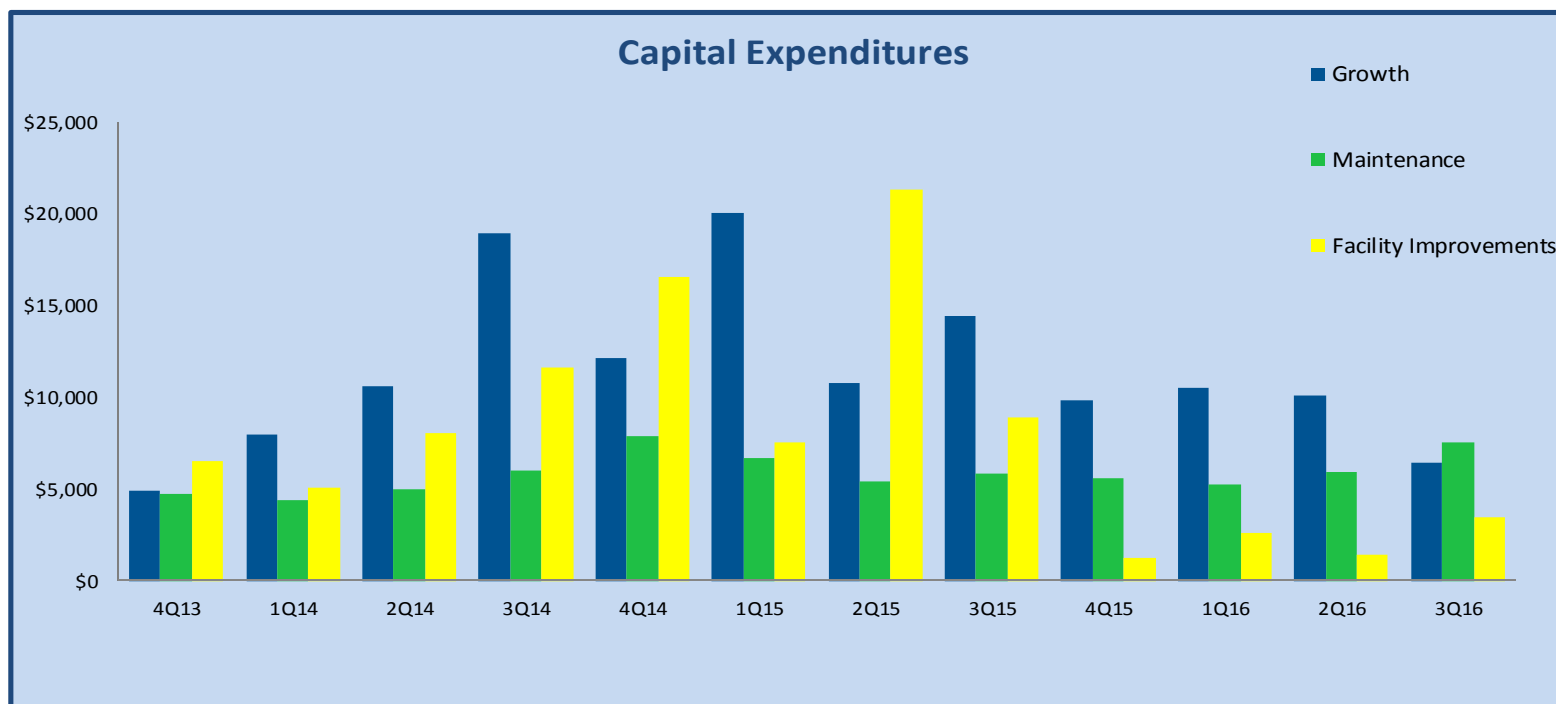
| Managed Only (YTD 2016) ** | | | |
|----------------------------|--|-----------|--------------|
| Top 10 Customers | | % of Beds | % of Revenue |
| 1 Australia | | 4.3% | 6.2% |
| 2 State of Florida | | 10.3% | 5.3% |
| 3 State of Arizona | | 7.8% | 4.5% |
| 4 State of Indiana | | 5.6% | 2.2% |
| 5 State of Virginia | | 2.0% | 1.1% |
| 6 State of Louisiana | | 2.1% | 0.8% |
| 7 State of Texas *** | | 0.0% | 0.6% |
| 8 South Africa | | 4.0% | 0.5% |
| 9 U.S. Marshals Service | | 0.9% | 0.5% |
| 10 Various Other | | 1.4% | 0.9% |

* Reflects only revenue producing beds.
 ** Top ten customers do not reflect non residential revenue.
 *** State of Texas Managed beds are zero at the end of the period.

| | <i>Unaudited</i> | |
|------------------------------------------------|-----------------------------|-----------------------------|
| | As of September 30, 2016 | As of September 30, 2015 |
| Land | \$ 116,569 | \$ 105,238 |
| Buildings and improvements | 1,849,878 | 1,793,464 |
| Leasehold improvements | 268,397 | 266,534 |
| Equipment | 183,815 | 171,247 |
| Furniture, fixtures and computer software | 51,281 | 46,153 |
| Facility construction in progress | 15,230 | 43,174 |
| Total | \$ 2,485,170 | \$ 2,425,810 |
| Less accumulated depreciation and amortization | (577,117) | (504,349) |
| Property and equipment, net | \$ 1,908,053 | \$ 1,921,461 |

* all figures in '000s

| | Q3 2016 | | | | | | Q2 2016 | | | | | |
|--------------------------------------|-------------------------|-----------------|---------------|-----------------|----------------------|------------------|-------------------------|-----------------|---------------|-----------------|----------------------|------------------|
| | Owned & Leased | | | BI *** | Managed Only & Other | Total | Owned & Leased | | | BI *** | Managed Only & Other | Total |
| | Corrections & Detention | Community Based | Youth Service | | | | Corrections & Detention | Community Based | Youth Service | | | |
| Cap-Ex Category | | | | | | | | | | | | |
| New facility development | \$ 1,387 | \$ 31 | \$ - | \$ - | \$ 115 | \$ 1,533 | \$ 956 | \$ 3,253 | \$ - | \$ - | \$ 126 | \$ 4,335 |
| Existing facility expansion | 229 | 845 | - | - | 7 | 1,081 | 317 | 466 | - | - | 15 | 798 |
| Monitoring equipment & technology | - | - | - | 3,840 | - | 3,840 | - | - | - | 4,981 | - | 4,981 |
| Growth | 1,616 | 876 | - | 3,840 | 122 | 6,454 | 1,273 | 3,719 | - | 4,981 | 141 | 10,114 |
| Maintenance | 2,477 | 315 | 386 | 3,020 | 1,328 | 7,526 | 1,992 | 288 | 638 | 2,000 | 1,036 | 5,954 |
| Facility Improvements | 1,548 | - | 73 | - | 1,888 | 3,509 | 40 | - | - | - | 1,413 | 1,453 |
| Total Capital Expenditures ** | \$ 5,641 | \$ 1,191 | \$ 459 | \$ 6,860 | \$ 3,338 | \$ 17,489 | \$ 3,305 | \$ 4,007 | \$ 638 | \$ 6,981 | \$ 2,590 | \$ 17,521 |



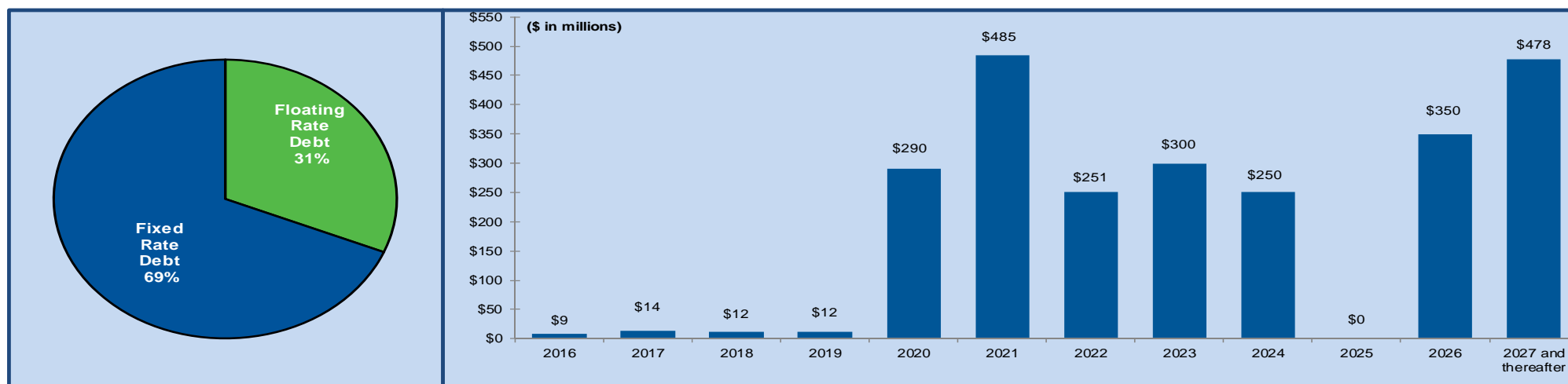
* Amounts in '000s

**This table excludes Capital Expenditures related to the development of a new corporate headquarters, which totaled \$10.1 million through September 30, 2016. In addition, this table excludes Capital Expenditures related to property damage that was reimbursed by insurance.

| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 & thereafter | Total |
|----------------------------|-----------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------|-------------------|-------------------|---------------------|
| Floating Rate Debt | | | | | | | | | | | | | |
| Term Loan B | \$ 750 | \$ 3,000 | \$ 3,000 | \$ 3,000 | \$ 280,500 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 290,250 |
| Revolver Borrowings | - | - | - | - | - | 475,000 | - | - | - | - | - | - | 475,000 |
| Total Floating Debt | 750 | 3,000 | 3,000 | 3,000 | 280,500 | 475,000 | - | - | - | - | - | - | 765,250 |
| Fixed Rate Debt | | | | | | | | | | | | | |
| 5.875% Sr. Notes due 2022 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 250,000 | \$ - | \$ - | \$ - | \$ - | \$ - | 250,000 |
| 5.125% Sr. Notes due 2023 | - | - | - | - | - | - | - | 300,000 | - | - | - | - | 300,000 |
| 5.875% Sr. Notes due 2024 | - | - | - | - | - | - | - | - | 250,000 | - | - | - | 250,000 |
| 6.000% Sr. Notes due 2026 | - | - | - | - | - | - | - | - | - | - | 350,000 | - | 350,000 |
| Non-Recourse Debt ** | 8,269 | 9,488 | 6,970 | 7,280 | 7,665 | 8,065 | - | - | - | - | - | 478,192 | 525,929 |
| Capital Leases | 299 | 1,262 | 1,372 | 1,489 | 1,616 | 1,758 | 1,196 | - | - | - | - | - | 8,992 |
| Other | 87 | 346 | 356 | 351 | 98 | 14 | 10 | - | - | - | - | - | 1,262 |
| Total Fixed Debt | 8,655 | 11,096 | 8,698 | 9,120 | 9,379 | 9,837 | 251,206 | 300,000 | 250,000 | - | 350,000 | 478,192 | 1,686,183 |
| Total Debt Payments | \$ 9,405 | \$ 14,096 | \$ 11,698 | \$ 12,120 | \$ 289,879 | \$ 484,837 | \$ 251,206 | \$ 300,000 | \$ 250,000 | \$ - | \$ 350,000 | \$ 478,192 | \$ 2,451,433 |

Weighted Avg. Interest Rates at 9/30/16

| | |
|--------------|--------------|
| Floating | 3.65% |
| Fixed | 4.88% |
| Total | 4.40% |



* These amounts are in '000-s and represent future maturities as of 12/31 of each year.

** 2027 and thereafter maturities reflect non-recourse debt associated with the Ravenhall, Australia project.

Unsecured Senior Notes

| | <u>2022</u> | <u>2023</u> | <u>2024</u> | <u>2026</u> |
|-----------------------------------------|-------------|-------------|-------------|-------------|
| Due | | | | |
| Closing Date | 10/3/13 | 3/19/13 | 9/25/14 | 4/18/16 |
| Denomination | USD | USD | USD | USD |
| Original Principal Amount | \$250,000 | \$300,000 | \$250,000 | \$350,000 |
| Principal Amount (end of quarter) | \$250,000 | \$300,000 | \$250,000 | \$350,000 |
| Coupon | 5.875% | 5.125% | 5.875% | 6.000% |
| Yield (on issue date) | 5.875% | 5.125% | 5.875% | 6.000% |
| Maturity Date | 1/15/22 | 4/1/23 | 10/15/24 | 4/15/26 |
| Date Callable | 1/15/17 | 4/1/18 | 10/15/19 | 4/15/21 |
| Call Price | 104.406 | 102.563 | 102.938 | 103.000 |
| Unsecured Senior Notes, net of discount | \$250,000 | \$300,000 | \$250,000 | \$350,000 |

Revolving Credit Facility (as of 9/30/2016)

| | |
|----------------------------------|----------------|
| Capacity | \$900,000 |
| Outstanding | \$475,000 |
| Letters of Credit ⁽¹⁾ | \$53,553 |
| Remaining Capacity | \$371,447 |
| Current Interest Rate Spread | 2.25% |
| Interest Rate ⁽²⁾ | LIBOR + Spread |
| Maturity Date | 5/19/21 |

Debt Covenant Analysis

| Metric | Current |
|----------------------------------------------------|---------|
| Total Leverage Ratio ^(4,5) | 4.7x |
| Total Senior Secured Leverage Ratio ⁽⁵⁾ | 1.8x |
| Interest Coverage Ratio | 4.0x |

Term Loan B (as of 9/30/2016)

| | |
|------------------------------|----------------|
| Original Principal | \$300,000 |
| Outstanding Principal | \$290,250 |
| Interest Rate Spread | 2.50% |
| Interest Rate ⁽³⁾ | LIBOR + Spread |
| Maturity Date | 4/3/20 |

(1) Excludes approximately \$100M of Letters of Credit outstanding under the Australian Letters of Credit facility issued in connection with certain performance guarantees related to the Ravenhall Project

(2) No LIBOR floor

(3) LIBOR floor of 0.75%

(4) Excludes non-recourse debt

(5) Net of unamortized debt issuance costs as required by the newly adopted standard FASB ASU No. 2015-03

Amounts in '000's

Projects Under Development/Activation (as of 9-30-2016)

| <u>Location</u> | <u>Ownership Type</u> | <u>Number of Beds</u> | <u>Est. Activation Date</u> | <u>Spent to Date *</u> | <u>Est. Total Investment *</u> |
|-----------------|-----------------------|-----------------------|-----------------------------|------------------------|--------------------------------|
|-----------------|-----------------------|-----------------------|-----------------------------|------------------------|--------------------------------|

| | | | | | |
|----------------------------|--|---|--|------|------|
| United States Total | | - | | \$ - | \$ - |
|----------------------------|--|---|--|------|------|

| <u>Location</u> | <u>Ownership Type</u> | <u>Number of Beds</u> | <u>Est. Activation Date</u> | <u>Spent to Date *</u> | <u>Est. Total Investment *</u> |
|-----------------|-----------------------|-----------------------|-----------------------------|------------------------|--------------------------------|
|-----------------|-----------------------|-----------------------|-----------------------------|------------------------|--------------------------------|

| | | | | | | |
|-----------------------|-----------|---------------------------------|-------|------|---|---------|
| Australia - Ravenhall | Australia | Construction Capital Commitment | 1,300 | 2017 | - | 115,000 |
|-----------------------|-----------|---------------------------------|-------|------|---|---------|

| | | | | | |
|----------------------------|--|-------|--|-------|----------------|
| International Total | | 1,300 | | AUD - | AUD 115,000 ** |
|----------------------------|--|-------|--|-------|----------------|

* Amounts in '000s of US dollars, except for Australia Ravenhall investment which is presented in '000s of Australian dollars.

** Amount does not include committed non-recourse construction financing

Idle Facilities (as of 9/30/2016) ⁽¹⁾

| Facility | <u>Location</u> | <u>Ownership Type</u> | <u>Number of Beds</u> | <u>Net Book Value *</u> |
|---------------------------------------------|-----------------|-----------------------|-----------------------|-------------------------|
| Hudson Correctional Facility ⁽²⁾ | Colorado | Leased | 1,250 | 7,965 |
| South Louisiana Correctional Center | Louisiana | Owned | 1,000 | 12,753 |
| J.B. Evans Correctional Center | Louisiana | Owned | 388 | 666 |
| Perry County Correctional Center | Alabama | Owned | 690 | 12,818 |
| United States Total | | | 3,328 | \$ 34,202 |

(1) Excludes three smaller Youth Services idle facilities (32-bed Contact Interventions, 30-bed Erie Residential, and 36-bed DuPage Interventions) and one smaller Community-Based Services idle facility (112-bed Parkview Center).

(2) Net book value does not include undeveloped land adjacent to the facility.

* Dollar amounts in '000s

| Facility Name | City | State | Years Built/ Renovated | Years Contracted | Primary Customer(s) | Design Capacity | Ownership Type | Term(s) | Renewal Option(s) | Upcoming Renewal Date |
|-----------------------------------------|---------------------------------------|-----------------|------------------------|------------------------------------------------------------------|---------------------------|--------------------|----------------|-------------------|-----------------------------|-------------------------------------------------------------------|
| OWNED AND LEASED PROPERTIES | | | | | | | | | | |
| U.S. CORRECTIONS & DETENTION | | | | | | | | | | |
| 1 | Perry County Correctional Facility | Union Town | Alabama | 2006 | None | Idle | 690 | Owned | None | None |
| 2 | Adelanto Detention Facility | Adelanto | California | 1990, 1991, 2011, 2012, 2015 | May-11 | ICE - IGA | 1940 | Owned | 5 years | May-21 |
| 3 | Alexandria Transfer Center * | Alexandria | Louisiana | 2014 | November-13 | ICE - IGA | 400 | Owned | 1 year | Four, One-year |
| 4 | Caldwell Parish Detention Center | Grayson | Louisiana | 1995 | N/A | Third Party Tenant | 232 | Owned-Not Managed | N/A | N/A |
| 5 | Pine Prairie Correctional Center | Pine Prairie | Louisiana | 1999, 2008 | June-15 | ICE - IGA | 1094 | Owned | 5 years | None |
| 6 | South Louisiana Correctional Center | Basile | Louisiana | 1993, 1994, 1996, 1998, 1999, 2000, 2001, 2010, 2011 | None | Idle | 1000 | Owned | None | None |
| 7 | J.B Evans Correctional Center | Newellton | Louisiana | 1994, 1996 | None | Idle | 388 | Owned | None | None |
| 8 | Central Valley MCCF | McFarland | California | 1997, 2009/2010 | September-13 | CDCR | 700 | Owned | 4 years, 10 months | None |
| 9 | Desert View MCCF | Adelanto | California | 1997, 2010, 2013 | September-13 | CDCR | 700 | Owned | 4 years, 10 months | None |
| 10 | Golden State MCCF | McFarland | California | 1997, 2010 | November-13 | CDCR | 700 | Owned | 4 years, 8 months | None |
| 11 | McFarland Female CCF | McFarland | California | 1988, 2011, 2014 | April-14 | CDCR | 300 | Owned | 4 years, 2 months | None |
| 12 | Mesa Verde Female CCF | Bakersfield | California | 1989, 2011, 2015 | March-15 | ICE - IGA | 400 | Owned | 5 years | None |
| 13 | Western Region Detention Facility | San Diego | California | 1959-1961, 2000 | January-06 | USMS | 770 | Leased | 5 years | One, Five-year plus One, One-year and Two months |
| 14 | Aurora/ICE Processing Center | Aurora | Colorado | 1987, 1993, 1998, 2009, 2010, 2011 | September-11 / October-12 | ICE / USMS | 1532 | Owned | 2 years / 2 years | Four, Two-year / Four, Two-year, One-month extension |
| 15 | Hudson Correctional Facility | Hudson | Colorado | 2009, 2011 | None | Idle | 1250 | Leased | None | None |
| 16 | Broward Transition Center | Deerfield Beach | Florida | 1998, 2004, 2010, 2011, 2013, 2014 | July-15 | ICE | 700 | Owned | 1 year | Five, One-year plus One, Six-month extension |
| 17 | D. Ray James Correctional Facility | Folkston | Georgia | 1998/1999, 2008/2009, 2011/2012 | October-10 | BOP | 2847 | Owned | 4 years | Three, Two-year |
| 18 | Riverbend Correctional Facility | Millidgeville | Georgia | 2011 | July-10 | GA DOC | 1500 | Owned | 1 year | Forty, One-year |
| 19 | Robert A. Deyton Detention Facility | Lovejoy | Georgia | 1984-1986, 2008/2009 | February-08 | USMS | 768 | Leased | 5 year | Three, Five-year |
| 20 | LaSalle Detention Facility | Jena | Louisiana | 1998, 2008, 2010/2011 | November-13 | ICE - IGA | 1160 | Owned | 1 year | Four, One-year |
| 21 | North Lake Correctional Facility | Baldwin | Michigan | 1998/1999, 2002, 2011 | June-15/May-15 | VT DOC/WA DOC | 1748 | Owned | 2 years / 3 years, 4 months | One, Two year / One, Two year |
| 22 | Delaney Hall | Newark | New Jersey | 1999/2000, 2008 | N/A | Third Party Tenant | 1200 | Owned-Not Managed | N/A | N/A |
| 23 | Gaдалupe County Correctional Facility | Santa Rosa | New Mexico | 1998/1999, 2008 | January-99 | NMCD - IGA | 600 | Owned | Perpetual | None |
| 24 | Lea County Correctional Facility | Hobbs | New Mexico | 1997/1998 | December-15 | NMCD - IGA | 1200 | Owned | 3 years | None |
| 25 | Queens Private Detention Facility | Jamaica | New York | 1971, 1996/1997, 2004 | January-08 | USMS | 222 | Owned | 2 years | Four, Two-year |
| 26 | Rivers Correctional Institution | Winton | North Carolina | 2000/2001 | April-11 | BOP | 1450 | Owned | 4 years | Three, Two-year |
| 27 | Great Plains Correctional Facility | Hinton | Oklahoma | 1990-1992, 1995, 2008, 2011, 2013, 2015 | June-15 | BOP | 1940 | Owned | 5 years | Five, One year plus One Six-month extension |
| 28 | Lawton Correctional Facility | Lawton | Oklahoma | 1998, 1999, 2005, 2006, 2015 | October-13 | OK DOC | 2682 | Owned | 9 months | Four, automatic One-year |
| 29 | Moshannon Valley Correctional Center | Phillipsburg | Pennsylvania | 2005, 2006, 2013 | April-16 | BOP | 1824 | Owned | 5 Years | Five, One year plus One Six-month extension |
| 30 | Brooks County Detention Center | Falfurrias | Texas | 2001, 2011 | March-13 | USMS IGA | 652 | Owned | Perpetual | None |
| 31 | Coastal Bend Detention Center | Robstown | Texas | 2008, 2009 | July-12 | USMS IGA | 1176 | Owned | Perpetual | None |
| 32 | East Hidalgo Detention Center | LaVilla | Texas | 2001, 2002, 2004, 2005, 2007, 2011 | July-12 | USMS IGA | 1300 | Owned | Perpetual | None |
| 33 | Big Spring Correctional Center | Big Spring | Texas | 1940, 1960, 1982, 1991, 1994, 1996, 2001, 2009, 2010, 2011, 2012 | April-07 | BOP | 3509 | Owned | 4 years | Three, Two-year |
| 34 | Joe Corley Detention Facility | Conroe | Texas | 2008 | July-08 / July-08 | USMS / ICE | 1517 | Owned | Perpetual / 5 years | None / 18-months Plus Two, Six-Months and One One-Year extensions |
| 35 | Karnes Correctional Center | Karnes City | Texas | 1995 | February-98 | USMS - IGA | 679 | Owned | Perpetual | None |
| 36 | Karnes County Residential Center | Karnes County | Texas | 2011, 2012, 2014, 2015 | December-10 | ICE - IGA | 1158 | Owned | 5 years | One, Five-year |
| 37 | Rio Grande Detention Center | Laredo | Texas | 2007, 2008 | October-08 | USMS | 1900 | Owned | 5 years | Three, Five-year |
| 38 | South Texas Detention Complex | Pearsall | Texas | 2004, 2005, 2012 | December-11 | ICE | 1904 | Owned | 11 months | Four, One-year |
| 39 | Val Verde Correctional Facility | Del Rio | Texas | 2000, 2001, 2005, 2007 | January-01 | USMS - IGA | 1407 | Owned | Perpetual | None |
| 40 | Northwest Detention Center | Tacoma | Washington | 2003, 2004, 2009, 2010, 2012 | September-15 | ICE | 1575 | Owned | 1 year | Nine, One-year |

* Alexandria Transfer Center was activated pursuant to an amendment under the LaSalle Detention Facility contract.

COMMUNITY-BASED SERVICES

| | | | | | | | | | | | |
|----|----------------------------------------|----------------|------------|------------------------------------------------|-----------------------|-----------------------|-----|--------------------|--------------------|------------------------------------------------------|-----------------------|
| 1 | Cordova Center | Anchorage | Alaska | 1974-1979, 2001, 2013 | January-13 / March-13 | BOP / AK DOC | 262 | Owned | 2 years / 4 months | Three, One-year / Four, One-year plus One Five-month | December-16 / June-17 |
| 2 | Midtown Center | Anchorage | Alaska | Early 1950s, 1972, 1998 | March-13 | AK DOC | 32 | Owned | 4 months | Four, One-year plus One Five-month | June-17 |
| 3 | Northstar Center | Fairbanks | Alaska | 1970, 1975, 1995 | July-16 | AK DOC | 143 | Leased | 10 months | Three, One-year plus One Six month | June-17 |
| 4 | Parkview Center | Anchorage | Alaska | 1971, 1976 | March-13 | Idle | 112 | Owned | None | None | None |
| 5 | Seaside Center | Nome | Alaska | 1999, 2016 | February-14 | AK DOC | 50 | Owned | 5 months | Four, One-year plus One Six-month | June-17 |
| 6 | Tundra Center | Bethel | Alaska | 1960/1970 | February-12 | AK DOC | 85 | Owned | 5 months | Four, One-year plus One Six-month | November-16 |
| 7 | El Monte Center | El Monte | California | 1960, 2004, 2012 | July-13 | BOP | 70 | Leased | 1 year | Four, One year | June-17 |
| 8 | Marvin Gardens Center | Los Angeles | California | 1962, 1965, 1990 | March-12 | BOP | 60 | Leased | 2 years | Three, One-year | February-17 |
| 9 | Newark Residential Reentry Center | Newark | New Jersey | 1925, 1992, 2014 | July-14 | NJ State Parole Board | 240 | Leased | 3 years | Two, One-year | June-17 |
| 10 | Oakland Center | Oakland | California | 1904, 1911, 2000s | November-08 | BOP | 69 | Owned | 3 years | Seven, One year | October-16 |
| 11 | Taylor Street Center | San Francisco | California | 1907, 2010, 2011 | April-16 / July-15 | BOP / CDCR | 210 | Owned | 1 year / 2 years | Four, One year / None | March-17 / June-17 |
| 12 | Grossman Center | Leavenworth | Kansas | 2002, 2003, 2010 | November-12 | BOP | 150 | Leased | 2 years | Three, One-year | October-16 |
| 13 | Las Vegas CCC | Las Vegas | Nevada | 1978, 2004 | February-16 | BOP | 124 | Owned | 1 year | Four, One-year extensions | February-17 |
| 14 | Bronx Community Re-entry Center | Bronx | New York | 1966, 1998, 2009, 2012, 2015 | August-14 | BOP | 110 | Leased | 1 year | Four, One-year | July-17 |
| 15 | Beaumont Transitional Treatment Center | Beaumont | Texas | 1940, 1950, 1967, 1975, 1986, 1997 | September-03 | TDCJ | 180 | Owned | 2 years | Five, Two year plus Five, One-year | August-17 |
| 16 | Leidel Comprehensive Sanction Center | Houston | Texas | 1930, 1960, 2005, 2006, 2012 | January-11 | BOP | 190 | Owned | 2 years | Four, One-year plus Four, One-year | December-16 |
| 17 | McCabe Center | Austin | Texas | 1962, 2012 | N/A | Third Party Tenant | 113 | Owned -Not Managed | N/A | N/A | N/A |
| 18 | Mid Valley House | Edinburg | Texas | 1985, 2001, 2014 | July-14 | BOP | 128 | Owned | 1 year | Four, One-year | June-17 |
| 19 | Reality House | Brownsville | Texas | 1983, 2011 | September-11 | BOP | 94 | Owned | 2 years | Three, One-year plus One Six month | Feb-17 |
| 20 | Southeast Texas Transitional Center | Houston | Texas | 1960, 1967, 1970, 1984, 1997, 1998, 2008, 2012 | September-03 | TDCJ | 500 | Owned | 2 years | Five, Two-year plus Five, One-year | August-17 |
| 21 | Salt Lake City Center | Salt Lake City | Utah | 1970, 1977, 2004 | June-16 | BOP | 115 | Owned | 1 year | Four, One-year | May-17 |

YOUTH SERVICES

| | | | | | | | | | | | |
|----|------------------------------------------|----------------|--------------|-------------------------------------------------|---------|---------------------------------|-----|--------|-----|-----|-----|
| 1 | Southern Peaks Regional Treatment Center | Canon City | Colorado | 2003, 2004 | June-05 | CO Counties of DHS,DYC, CDE | 136 | Owned | N/A | N/A | N/A |
| 2 | Southwood Interventions | Chicago | Illinois | 1925, 1950, 1975, 2008 | June-05 | OASA, City of Chicago, Medicaid | 80 | Owned | N/A | N/A | N/A |
| 3 | Woodridge Interventions | Woodridge | Illinois | 1982, 1986 | June-05 | IL DASA, insurance | 90 | Owned | N/A | N/A | N/A |
| 4 | Contact Interventions | Wauconda | Illinois | 1950s, 1960, 2006 | None | Idle | 32 | Owned | N/A | N/A | N/A |
| 5 | DuPage Interventions | Hinsdale | Illinois | 1988 | June-05 | Idle | 36 | Owned | N/A | N/A | N/A |
| 6 | Abraxas Academy | Morgantown | Pennsylvania | 1999, 2000 | June-05 | Various Agencies | 214 | Owned | N/A | N/A | N/A |
| 7 | Abraxas I | Marienville | Pennsylvania | 1930s, 1960, 1982, 1985, 1987, 1989, 1999, 2003 | May-05 | Various Counties | 204 | Owned | N/A | N/A | N/A |
| 8 | Abraxas Ohio | Shelby | Ohio | 1900, 1935, 1965, 1992 | June-05 | Various Counties | 100 | Owned | N/A | N/A | N/A |
| 9 | Abraxas Youth Center | South Mountain | Pennsylvania | 1938, 1948, 2001, 1883, 1893, 1900, | June-05 | PA Dept of Public Welfare | 72 | Leased | N/A | N/A | N/A |
| 10 | Erie Residential Programs | Erie | Pennsylvania | 1930, 1940, 2003, 2011 | None | Idle | 30 | Owned | N/A | N/A | N/A |
| 11 | Leadership Development Program | South Mountain | Pennsylvania | 1920, 1938, 2000, 2005 | June-05 | Various Counties | 128 | Leased | N/A | N/A | N/A |
| 12 | Hector Garza Center | San Antonio | Texas | 1986, 1987, 2006 | June-05 | TYC | 139 | Owned | N/A | N/A | N/A |

MANAGED-ONLY FACILITIES

| | | | | | | | | | | | |
|-----------------------------|-----------------------------------------|---------------------|-----------------|------------------------------------------|--------------|------------------------------------|-------|---------|---------------------|------------------------------------------------------|--------------|
| 1 | Arizona State Prison- Florence West | Florence | Arizona | 1997 | October-02 | AZ DOC | 750 | Managed | 10 years | Two, Five-year | October-17 |
| 2 | Arizona State Prison- Phoenix West | Phoenix | Arizona | 1979, 1984, 1995, 1996, 2002 | July-02 | AZ DOC | 500 | Managed | 10 years | Two, Five-year | July-17 |
| 3 | Central Arizona Correctional Facility | Florence | Arizona | 2006 | December-06 | AZ DOC | 1,280 | Managed | 10 years | Two, Five-year | December-16 |
| 4 | Arizona State Prison-Kingman | Kingman | Arizona | 2004, 2010 | January-08 | AZ DOC | 3,400 | Managed | 10 years | Two, Five-year | January-18 |
| 5 | Bay Correctional Facility | Panama City | Florida | 1995, 2007 | February-14 | FL DMS | 985 | Managed | 3 years | Unlimited, Two-year | January - 17 |
| 6 | Blackwater River Correctional Facility | Milton | Florida | 2010 | October-10 | FL DMS | 2,000 | Managed | 3 years | Unlimited, Two-year | October-17 |
| 7 | Graceville Correctional Facility | Jackson | Florida | 2007, 2009, 2015 | February-14 | FL DMS | 1,884 | Managed | 3 years | Unlimited, Two-year | January - 17 |
| 8 | Moore Haven Correctional Facility | Moore Haven | Florida | 1995, 1999, 2007 | February-14 | FL DMS | 985 | Managed | 3 years | Unlimited, Two-year | January - 17 |
| 9 | South Bay Correctional Facility | South Bay | Florida | 1996, 1997, 2001, 2004, 2005, 2007, 2012 | July-09 | FL DMS | 1,948 | Managed | 3 years | Unlimited, Two-year | June-18 |
| 10 | New Castle Correctional Facility | New Castle | Indiana | 2001, 2012 | January-06 | IN DOC | 3,196 | Managed | 4 years | Two, Five-year plus One Six-month | January-20 |
| 11 | Heritage Trails (Plainfield STOP) | Plainfield | Indiana | 1890, 1900, 1921, 1961 | March-11 | IN DOC | 1,066 | Managed | 4 years | One, Four-year | February-19 |
| 12 | Allen Correctional Center | Kinder | Louisiana | 1989, 1991, 1994, 1995, 1998, 1999 | July-10 | LA DOC | 1,576 | Managed | 10 years | None | June-20 |
| 13 | Northeast New Mexico Detention Facility | Clayton | New Mexico | 2008 | August-08 | NMCD IGA | 625 | Managed | 21 years 11 months, | Unlimited, One-year | June-30 |
| 14 | Central Texas Detention Facility | San Antonio | Texas | 1962, 1989, 1990, 2006, 2010 | October-16 | USMS-IGA | 688 | Managed | Perpetual | None | Perpetual |
| 15 | Reeves County Detention Complex R1/R2 | Pecos | Texas | 1986, 1998, 2001, 2004, 2009, 2010 | February-07 | BOP | 2,407 | Managed | 4 years | Three, Two-year | January-17 |
| 16 | Reeves County Detention Complex R3 | Pecos | Texas | 2003, 2006, 2010 | January-07 | BOP | 1,356 | Managed | 4 years | Three, Two-year | December-16 |
| 17 | Lawrenceville Correctional Center | Lawrenceville | Virginia | 1996, 1998, 2011 | March-03 | VA DOC | 1,536 | Managed | 5 years | Ten, One-year extensnions | March-17 |
| LA COUNTY CITY JAILS | | | | | | | | | | | |
| 18 | Alhambra City Jail | Alhambra | California | No Real Property | July-16 | Los Angeles County | 71 | Managed | 1 years | Five, One-year | June-17 |
| 19 | Baldwin Park City Jail | Baldwin Park | California | No Real Property | July-03 | Los Angeles County | 32 | Managed | 3 years | Unlimited Three-year | June-18 |
| 20 | Downey City Jail | Downey | California | No Real Property | November-14 | Los Angeles County | 33 | Managed | 3 years | Two, One-year | October-17 |
| 21 | Fontana City Jail | Fontana | California | No Real Property | February-07 | Los Angeles County | 25 | Managed | 5 months | Five, One-year, Three One-year, plus One, Three-year | June-18 |
| 22 | Garden Grove City Jail | Garden Grove | California | No Real Property | July-15 | Los Angeles County | 16 | Managed | 3 years | Unlimited Three-year | June-18 |
| 23 | Montebello City Jail | Montebello | California | No Real Property | July-14 | Los Angeles County | 35 | Managed | 2 years | One, Two-year | July-18 |
| 24 | Ontario City Jail | Ontario | California | No Real Property | July-14 | Los Angeles County | 44 | Managed | 3 years | Two, Three-year | June-17 |
| INTERNATIONAL | | | | | | | | | | | |
| 1 | Arthur Gorrie Correctional Centre | Brisbane, AUS | Queensland | 1992 | January-12 | Queensland Corrective Services | 890 | Managed | 5 years | None | December-16 |
| 2 | Fulham Correctional Centre | West Sale, AUS | Victoria | 1997, 2002 | July-12 | Victoria Ministry of Corrections | 717 | Managed | 4 years | 19 years 4 months | October-35 |
| | Fulham Nalu Challenge Community Unit | West Sale, AUS | Victoria | | July-12 | Victoria Ministry of Corrections | 68 | Managed | 4 years | 19 years 4 months | October-35 |
| 3 | June Correctional Centre | June, AUS | New South Wales | 1993 | March-14 | New South Wales Corrective Servies | 790 | Managed | 5 years | Two, Five-year | March-19 |
| 4 | Parklea Correctional Centre | Parklea, AUS | New South Wales | 1987 | October-09 | New South Wales Corrective Servies | 823 | Managed | 5 years | One, Three-year | October-17 |
| 5 | Dungavel House Immigration Removal Ctr | Strathaven, SCO | United Kingdom | 2013 | September-11 | U.K. Home Office | 249 | Managed | 5 years | Three, One Year | September-17 |
| 6 | Kutama-Sinthumule Correctional Centre | Louis Trichardt, SA | South Africa | 2003, 2008 | February-02 | RSA Dept. of Correctional Services | 3024 | Managed | 25 years | None | February-27 |

Adjusted EBITDA:

Adjusted EBITDA is defined as EBITDA adjusted for net income/loss attributable to non-controlling interests, stock-based compensation expenses pre-tax, and certain other adjustments as defined from time to time, including for the periods presented M&A related expenses, pre-tax and start-up expenses, pre-tax.

Adjusted Funds from Operations (AFFO):

Adjusted Funds from Operations, or AFFO, is defined as Normalized FFO adjusted by adding non-cash expenses such as non-real estate related depreciation and amortization, stock based compensation expense, the amortization of debt issuance costs, and discount and/or premium and other non-cash interest, and by subtracting recurring consolidated maintenance capital expenditures.

Adjusted Net Income:

Adjusted Net Income is defined as Net Income Attributable to GEO adjusted for certain items which by their nature are not comparable from period to period or that tend to obscure GEO's actual operating performance, including for the periods presented M&A related expenses, net of tax, start-up expenses, net of tax, and loss on extinguishment of debt, net of tax.

EBITDA:

EBITDA is defined as net operating income adjusted by subtracting general and administrative expenses, real estate related operating lease expense and start-up expenses, pre-tax, and by adding equity in earnings of affiliates, pre-tax.

Funds from Operations (FFO):

Funds From Operations, or FFO, is defined in accordance with standards established by the National Association of Real Estate Investment Trusts, or NAREIT, which defines FFO as net income (loss) attributable to common shareholders (computed in accordance with United States Generally Accepted Accounting Principles), excluding real estate related depreciation and amortization, excluding gains and losses from the cumulative effects of accounting changes, extraordinary items and sales of properties, and including adjustments for unconsolidated partnerships and joint ventures.

Net Operating Income (NOI):

Net Operating Income is defined as revenues less operating expenses, excluding depreciation and amortization expense, general and administrative expenses, real estate related operating lease expense, and start-up expenses, pre-tax. Net Operating Income is calculated as net income attributable to GEO adjusted by subtracting net loss attributable to non-controlling interests, equity in earnings of affiliates, net of income tax provision, and by adding income tax (benefit) provision, interest expense, net of interest income, loss on extinguishment of debt, depreciation and amortization expense, general and administrative expenses, real estate related operating lease expense, and start-up expenses, pre-tax.

Normalized Funds From Operations (Normalized FFO):

Normalized Funds From Operations, or Normalized FFO, is defined as FFO adjusted for certain items which by their nature are not comparable from period to period or that tend to obscure the Company's actual operating performance, including for the periods presented M&A related expenses, net of tax, start-up expenses, net of tax, and loss on extinguishment of debt, net of tax.